

	13-Aug-13	16-Sept-13	% Δ
ZSE Industrials	188.35	187.78	0.30
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.73	48.56	0.35
Volume Traded (m)	3.14	2.11	32.71
Value Traded (US\$m)	1.31	0.57	56.83
Market Cap (US\$m)	525.63	513.88	2.24
Foreign Purchases (US\$m)	0.257	0.100	61.07
Foreign Sales (US\$m)	0.669	0.004	99.40
Number of Trades	54	51	11.11

### ZSE takes a knock in a thinly traded week opening session...

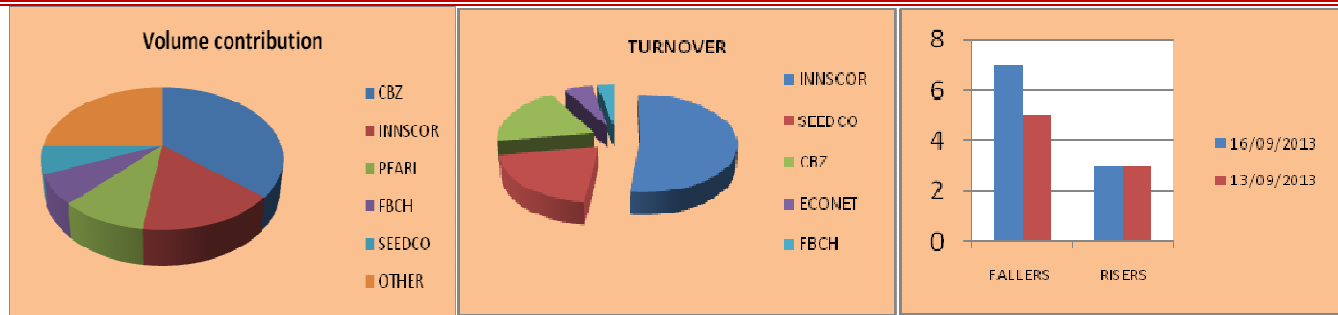
The market took a knock in week-opening trades as the industrials shed 0.3% (0.57pts) closing at 187.78pts on the back of losses recorded in Econet and Dairibord which shed -4.67% to close at 51c and -5.26% to 18c respectively. Minings closed in the red on a surprise spat of activity on Hwange which dropped -4.55% to 10.50c resulting in the index losing -0.35% (-0.17pts) to close at 48.56pts. It was a thinly traded session in which value of trades dropped -56.83% to \$0.57m largely coming from FMCG conglomerate Innscor that contributed at 47% followed by Seedco at 18%. Volume trade also dropped -32.11% to 2.11m shares compared to 3.14m shares that traded last Friday. Foreign sales receded -99.40% to \$0.004m while buys eased to \$0.1m dropping -61.07%

Top Risers			
	Stock Name	Price	% Δ
1	STAR AFRICA	1.25	25.00
2	RioZim	25.00	19.05
3	OK	24.01	3.94
4	PADENGA	5.70	3.64
5	BINDURA	2.00	2.56

Gains recorded on the bourse came from Star Africa which went up +25% closing at 1.25c as the group gears for the upgrade to its Harare refinery. Mining house Rio zim followed after gaining +19.05% to close at 25c. Retailers OK Zimbabwe notched a marginal +3.64% closing at 24.1c on solid demand bringing its YTD returns to +60.07%. Other notable risers came from crocodile skin processors Padenga which added +3.64% to close at 5.7c and Bindura that was +2.56% firmer at 2c.

Top Fallers			
	Stock Name	Price	% Δ
1	DAIRIBORD	18.00	5.26
2	ECONET	51.00	4.67
3	HWANGE	10.50	4.55
4			
5			

Meanwhile Pioneer saw no trades with a spread of 3c-5c with reports that the company is yet to get feedback from the government on their indiginisation proposal. Hoteilers RTG and African Sun were unchanged despite ZTA plans for a promotional conference next month.



**Dividend Monitor**

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673Usc	06.09.13	17.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

**UPCOMING EVENTS**

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS
HIPPO	AGM	Meikles	16 Sept 1200 HRS

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