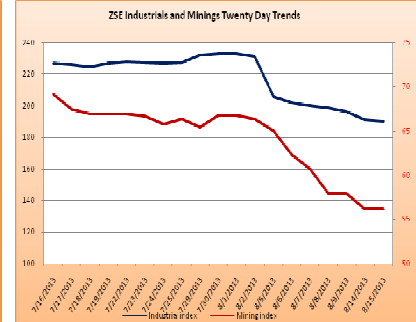
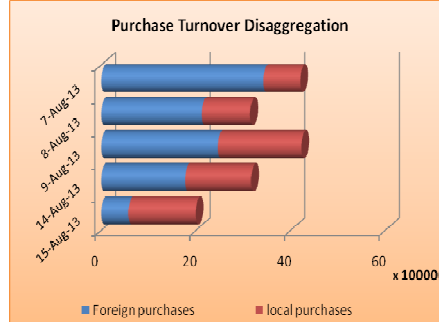
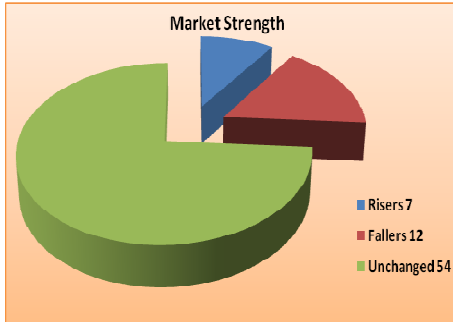




Daily ZSE market Report

15-August -2013



	14-Aug-13	15-Aug-13	% Δ
ZSE Industrials	191.11	190.34	0.40
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	56.17	56.17	0.00
Volume Traded (m)	9.74	8.90	8.68
Value Traded (US\$m)	3.16	2.00	36.93
Market Cap (US\$m)	5,474.03	5,274.92	3.64
Foreign Purchases (US\$m)	1.776	0.573	67.71
Foreign Sales (US\$m)	2.596	0.698	73.10
Number of Trades	80	85	6.25

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	PHOENIX	0.73	46.00	143.33
2	ZPI	1.00	11.11	16.67
3	MASIMBA	8.50	6.25	183.33
4	AFRICAN SUN	1.70	3.03	88.89
5	MEIKLES	28.99	2.80	93.27

Top Fallers

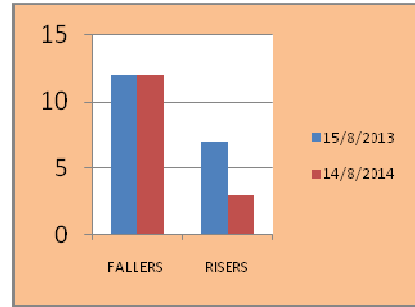
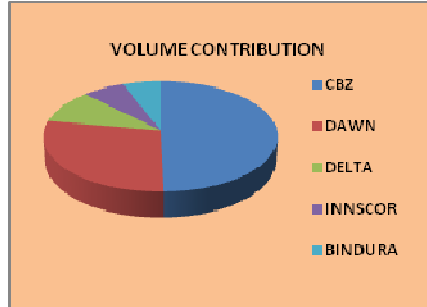
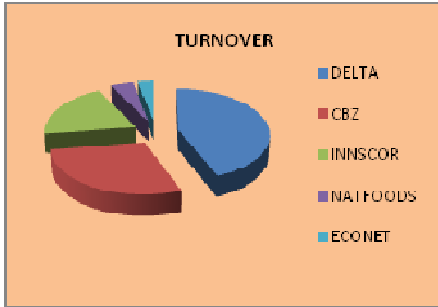
	Stock Name	Price	% Δ	YTD Δ %
1	PIONEER	7.00	19.54	600.00
2	POWERSPEED	1.80	16.28	28.57
3	NATFOODS	210.00	14.29	59.09
4	G/BELTINGS	0.08	11.11	700.00
5	AICO	5.50	8.33	38.89

Demand eases as ZSE losses thicken ...

The ZSE posted a marginal loss in today's trades after a two day heroes and defence forces holidays where the President elect vowed to indigenise the economy in a bid to empower the locals and revive the economy. The political situation remains fragile amid policy uncertainties that have catapulted capital flight on the bourse and simultaneously precipitated industrials decline. In today's session industrials lost 0.4% to 190.34pts extending the losing run to 8 sessions. A 0.88% recovery in Delta to 115c failed to mitigate losses suffered in fellow giants innscor which eased 0.25% to 80c and Old Mutual's -2.04% drop to 235c. The minings closed unchanged at previous levels with only Bindura registering trades at previous closing price.

Aggregate demand sharply weakened 37% to \$2m that exchanged hands today sustained renewed local demand as foreign inflows fell -67.71% to \$0.6m while outflows fell 73% to \$0.7m. Delta was however the largest contributor to values adding 41% to the value traded. Volumes likewise eased 9% to 8.9m shares being augured by a block in CBZH.

The top fallers for the day included Pioneer which tumbled -20% to 7c. Powerspeed eased -16% to close at 1.8c while Natfoods among others closed -14.3% softer at 210c. On the top riser's side was Phoenix which added 46% to 0.73c followed by ZPI that firmed 11% to 1c while construction group Masimba was +6.25% up on yesterday at 8.5c. African sun whose hotel are amongst those to host the UNWTO conference in Victoria falls added 3% to close at 1.7c



COMPANY	EVENT	LDR RECORD DATE	END
INTERFRESH	RIGHTS OFFER	22.07.13	28.08.13
OLD MUTUAL	INTERIM DIVIDEND	TBA	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
ABC	A BRIEFING	ABC Head Office Endeavour Cres	14 Aug 1500 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS

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