

| | 14-Nov-13 | 15-Nov-13 | % Δ |
|-----------------------------|-----------|-----------|--------|
| ZSE Industrials | 215.08 | 216.23 | 0.53 |
| ZSE Mining | 46.09 | 46.03 | 0.13 |
| Volume Traded (mn) | 2.71 | 4.17 | 53.96 |
| Value Traded (US\$ mn) | 0.86 | 1.61 | 87.80 |
| Market Cap (US\$ mn) | 5,924.56 | 5,913.84 | 0.18 |
| Foreign Purchases (US\$ mn) | 0.798 | 1.221 | 52.94 |
| Foreign Sales (US\$ mn) | 0.211 | 0.498 | 135.61 |
| Number of Trades | 75 | 93 | 24.00 |

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

| | Stock Name | Price | % Δ | YTD Δ % |
|---|------------|---------|-------|---------|
| 1 | BORDER | 20.00 | 33.33 | 42.86 |
| | ABCH | 58.00 | 5.65 | 5.45 |
| 3 | BAT | 1250.00 | 4.17 | 247.22 |
| 4 | DELTA | 148.00 | 1.72 | 48.00 |
| 5 | FBCH | 12.60 | 0.80 | 68.00 |

Top Fallers

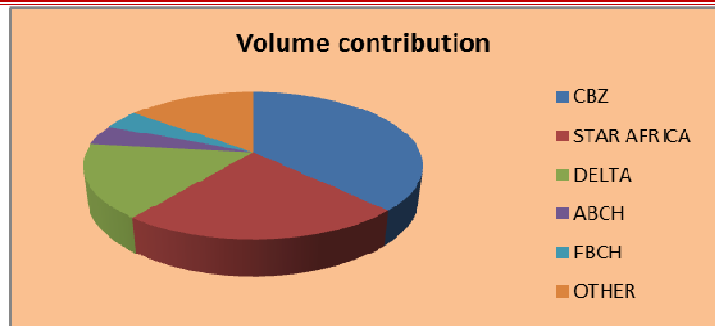
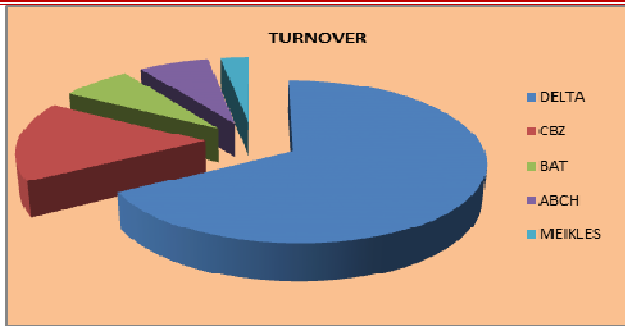
| | Stock Name | Price | % Δ | YTD Δ % |
|---|------------|-------|-------|---------|
| 1 | TURNAL | 4.50 | 15.09 | 18.18 |
| 2 | PADENGA | 8.00 | 11.11 | 77.78 |
| 3 | ZIMPAPERS | 0.80 | 11.11 | 0.00 |
| 4 | PEARL | 2.85 | 5.00 | 1.79 |
| 5 | BINDURA | 1.80 | 2.70 | 85.00 |

ZSE recovers to close week in the black ...

Industrials rebounded from yesterday's losses heavy caps Delta and BAT gave the much needed weight to inspire industrials to a 0.53% gain to 216.23pts. Delta which reported a 12% improvement in profitability for the 6 months to September 2013 that has seen an upsurge in demand post results presentation. In today's session Delta added 1.72% to yesterday's gain bringing up an impressive 48% year to date return having started the year at 100c. The cigarette manufacturer, BAT, on the other hand added 4.17% to 1,250c despite press allegations of downsizing Zimbabwe operations opting for outsourcing of production of some Brands to its sister SA unit though BAT vehemently denies the production outsourcing accusations. The mining index closed -0.13% softer at 46.03pts as Bindura lost 2.7% to 1.8c amid management changes at the nickel miner. However a market report for its parent company Mwana Africa shows that the group expects to earn improved profitability of \$3.5m in the 2014 financial year due to a new revised mining plan for BNC.

Gainers and losers were 5 stocks apiece from a total of 31 counters which traded today, with the remainder of 21 counters retaining prior levels. Border timbers was the day's top riser amassing 33% to 20c. Bankers ABCH and FBCH rose 5.7% and 0.8% to 58c and 12.6c despite reports by BAZ of a substantial loss of income amounting to \$70m in the banking sector, due to the MoU signed earlier in the year between banks and the central bank. Turnal was the top faller losing 15% to 4.5c. Padenga and Zimpapers followed after falling 11% each to close at 8c and 0.8c respectively.

Value traded was up 88% to \$1.61m on a volume of 4.17m shares indicating a 54% improvement on yesterday's total shares. Foreign component dominated trades for the day as purchases were 75% of the value traded



Dividend Monitor

| <u>Company</u> | <u>Dividend Type</u> | <u>Div Amount</u> | <u>Record date</u> | <u>Payment Date</u> |
|----------------|----------------------|-------------------|--------------------|---------------------|
| TRUWORTHS | Final | 0.078c | 18.10.13 | 29.11.13 |
| MASIMBA | | 0.12c | 11.10.13 | 13.11.13 |

UPCOMING EVENTS

| <u>Company</u> | <u>Event</u> | <u>Venue</u> | <u>Date & Time</u> |
|----------------|----------------------------------|--------------------------------------|------------------------|
| CBZ | Nil cost dealing facility (NCDF) | CLOSES | 01 DEC 2013 |
| COLCOM | AGM | 1 COVENTRY ROAD, WORKINGTON | 15 NOV - 9.00 AM |
| BORDER TIMBERS | AGM | TANGANYIKA HSE,4 TH FLOOR | 20 NOV - 9.00 AM |
| RADAR | AGM | TANGANYIKA HSE,6 TH FLOOR | 20 NOV - 2.00 PM |
| INNSCOR | AGM | ROYAL HARARE GOLF CLUB | 22 NOV - 8:00 AM |
| MEIKLES | EGM | STEWARD ROOM,MEIKLES HOTEL | 27 NOV - 9.00 AM |

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