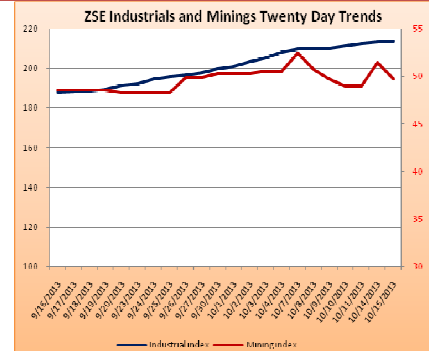
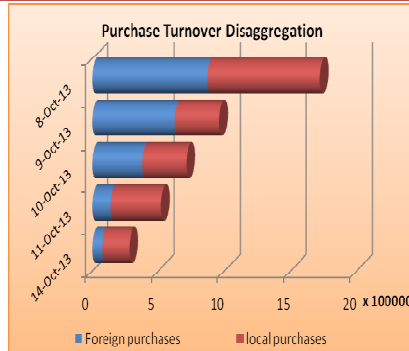
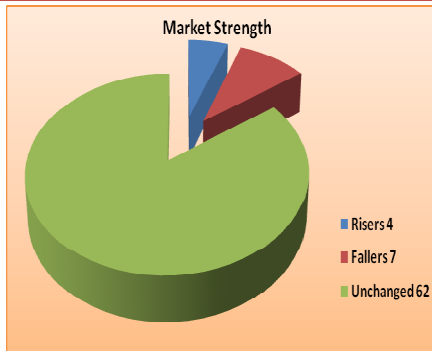




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

15-Oct-2013



	14-Oct-13	15-Oct-13	% Δ
ZSE Industrials	213.55	213.69	0.07
ZSE Mining	51.45	49.75	3.30
Volume Traded (mn)	2.10	2.25	7.43
Value Traded (US\$ mn)	0.28	0.52	85.84
Market Cap (US\$ mn)	5,889.37	5,916.35	0.46
Foreign Purchases (US\$ mn)	0.140	0.337	140.03
Foreign Sales (US\$ mn)	0.073	0.028	61.59
Number of Trades	49	86	75.51

ZSE mainstream index moves forward despite subdued activity...

A 0.07% upwards movement in the industrials index to 213.69pts powered by a a coterie of mid to low cap gains saw the mainstream closing in on the all time high of 232.87pts reached on the 30th of July 2013. Anchoring the gain was Seedco that rallied 8.77% to 98c as the EGM slated for the 30th of October where a resolution on placement of shares representing a 25% stake worth \$40m to a new York listed seed company is to be tabled before the shareholders. Meikles which has since broadened its operations to include mining, firmed 0.37% to 27.10c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

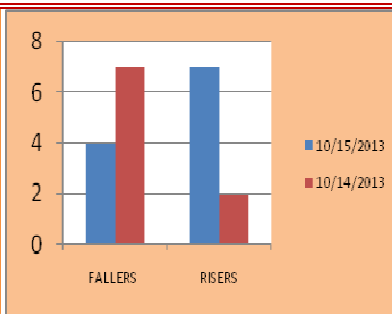
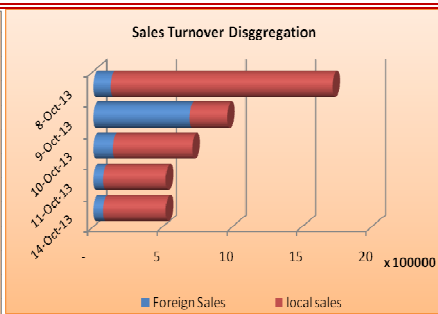
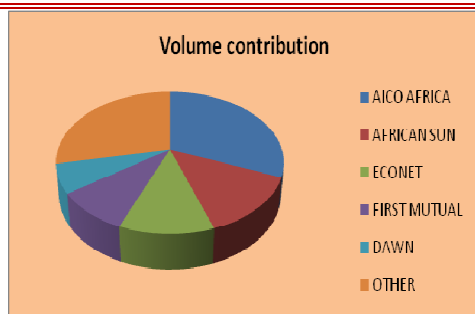
	Stock Name	Price	% Δ	YTD Δ %
1	ARISTON	1.00	42.86	23.08
2	SEEDCO	98.00	8.77	27.27
3	FML	12.00	4.35	130.77
4	MEIKLES	27.10	0.37	80.67

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPLOW	3.50	12.50	42.62
2	PPC	245.00	5.77	22.50
3	BINDURA	1.90	5.00	84.17
4	NATFOODS	240.00	4.00	81.82
5	CBZ	14.50	3.33	45.00

Elsewhere the minings tumbled 3.3% to close at 49.75pts after a good start to the week. Bindura traded lower at 1.9c a loss of 5% and was the only casualty despite the limited volume of 150 shares that sailed through. Value traded remained constrained in the second session of the week remaining below the psychological \$1m. however on a relative basis to yesterday value of trades was 86% higher at \$0.52m boosted by a 32% contribution from Econet at a softer price of 64.9c to yesterday. The telecoms group is reported to have spurn a total of \$1b on its mobile money platform Ecocash in the 9months to September 2013 according to the central bank. Volumes thickened 7% to 2.25m shares augured by blocks in Aico and African sun at previous levels.

Fallers outnumbered risers by 3 at 7 and 4 respectively while total number of trades for the day were improved from yesterday at 86 from 49. Foreign purchases were 140% up at \$0.34m while only \$0.028m worth of portfolios were offloaded today.



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00

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