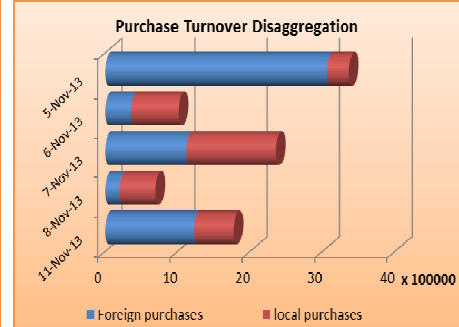
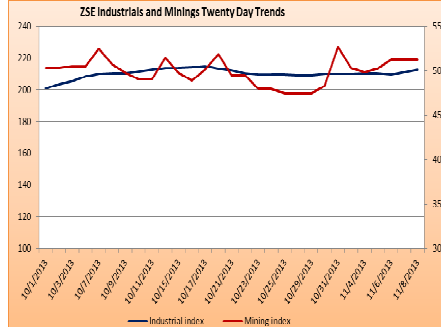
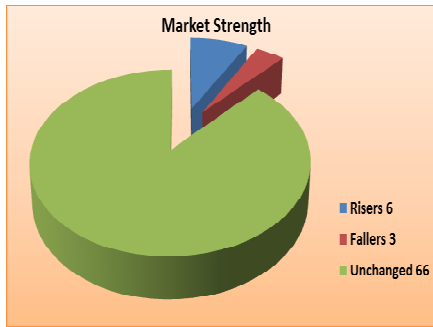




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

12-Nov-2013



	11-Nov-13	12-Nov-13	% Δ
ZSE Industrials	213.39	215.18	0.84
ZSE Mining	48.54	46.09	5.05
Volume Traded (mn)	4.86	4.82	0.72
Value Traded (US\$ mn)	1.77	1.77	0.17
Market Cap (US\$ mn)	5,875.28	5,899.15	0.41
Foreign Purchases (US\$ mn)	1.224	0.965	21.14
Foreign Sales (US\$ mn)	0.676	0.921	36.26
Number of Trades	62	75	20.97

Heavy cap gains spurs ZSE industrials...

The mainstream Industrial Index sustained a purple patch in Tuesday trades adding 0.84% to 215.18pts which is 8% shy of its all-time high of 232.87pts as the market continue to recover from the post election sell off. Heavies Delta, Old Mutual and Hippo inspired the industrials advance. Delta was up 2.21% to 143.10c while Old Mutual and Hippo rose 1.92% and 2.68% to 265c and 115c respectively. Delta's interim results presentation is due tomorrow. The Mining Index, having failed to provide a definite path in the second half of the year today eased 5% to 46.09pts. It was weighed down by Hwange which succumbed 28.57% to 10c on a meager volumes of 2000. The coal miner has since appointed the Infrastructure Development Bank of Zimbabwe (IDBZ) to look into a proposal by major shareholder Nick Van Hoogstraten involving a \$50m loan.

26 counters exchanged hands with 6 of these on the upside which is the same number as yesterday while 4 slipped with the remainder sailing at prior closing prices. Hippo was the top riser while Meikles firmed 1.89% to 27c. This is after the conglomerate was reported to be courting 3 mining companies with a view of going into partnership or taking over their assets. One of the deals involving a local miner is expected to be sealed by end of next week. Elsewhere Nicoz was the major casualty, easing 40% to 1.5c while Ariston closed -16.7% softer at 1c. Econet dropped a marginal 0.02% to 62.99c on immediate selling.

Volume marginally declined 4.2% to 4.82m shares while total value traded spontaneously contracted by 0.17% to \$1.77m. Econet remained the top traded stock accounting for 28% of turnover. Foreigners were net buyers adding \$0.96m against outflows of \$0.92m. Cherry-picking on the blue chips remains a key strategy among investors on the ZSE, with only the top 5 stocks by market capitalization being the most commonly traded stocks on a market with 69 listings.

*** Market Cap is Inclusive of Econet Class A Shares

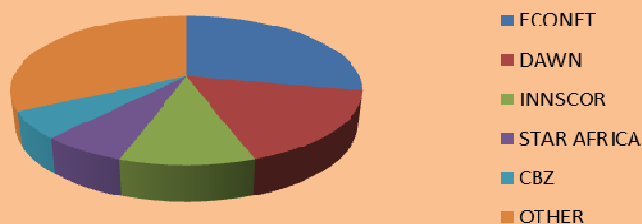
Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	HIPPO	115.00	2.68	3.60
	DELTA	143.10	2.21	43.10
3	OLDMUTUAL	265.00	1.92	74.34
4	MEIKLES	27.00	1.89	80.00
5	STAR AFRICA	1.51	0.67	0.67

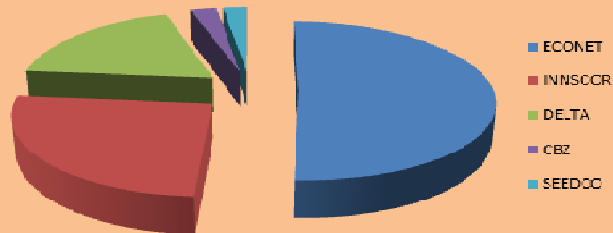
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	NICOZ	1.50	40.00	7.14
2	HWANGE	10.00	28.57	80.77
3	ARISTON	1.00	16.67	23.08
4	ECONET	62.99	0.02	39.98
5				

Volume contribution



TURNOVER



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 DEC 2013
DELTA	INTERIMS	MANDEL TRAINING CENTRE	13 NOV - 3:30 PM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV - 9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE,4 TH FLOOR	20 NOV - 9.00 AM
RADAR	AGM	TANGANYIKA HSE,6 TH FLOOR	20 NOV - 2.00 PM
INNSCOR	AGM	ROYAL HARARE GOLF CLUB	22 NOV - 8:00 AM
MEIKLES	EGM	STEWARD ROOM,MEIKLES HOTEL	27 NOV - 9.00 AM

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