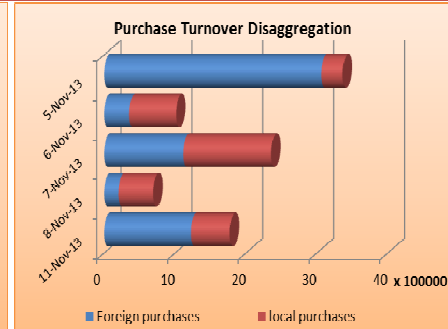
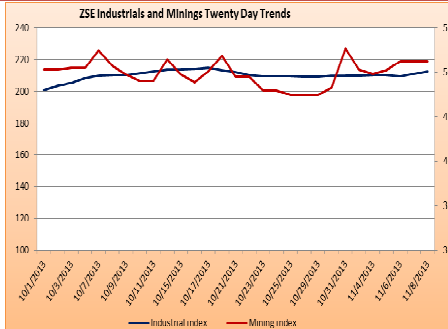
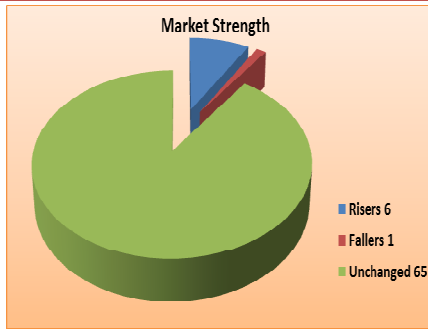




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

11-Nov-2013



	08-Nov-13	11-Nov-13	% Δ
ZSE Industrials	212.45	213.39	0.44
ZSE Mining	51.24	48.54	5.27
Volume Traded (mn)	5.55	4.86	12.42
Value Traded (US\$ mn)	0.69	1.77	156.11
Market Cap (US\$ mn)	5,836.09	5,875.28	0.67
Foreign Purchases (US\$ mn)	0.202	1.224	506.33
Foreign Sales (US\$ mn)	0.164	0.676	312.38
Number of Trades	42	62	47.62

## Industrials sustains recovery mode in week opening session..

The market extended gains in an unusually active week opening session. The industrials firmed 0.44% to 213.39pts anchored on a 2.99% gain in Innscor to 86c. The conglomerate will hold an AGM on the 22<sup>nd</sup> of November where a share buyback will be deliberated on by the shareholders. Meanwhile the recently rebranded SECZIM is reportedly considering stopping companies with no history of paying dividend from buying back their shares. The minings on the other hand retreated 5.27% to 48.54pts after a couple of inactive sessions. The resources fell on the back of a 5.13% drop in Bindura to 1.85c as the nickel miner emerged the only faller for the day.

22 counters were active with 6 trading in the green while Bindura only went in adverse direction and the remainder trading unchanged. Aico was the top riser firming 19% to 5c on reports of a planned EGM next month, where the group's shareholders will vote on a series of proposals including a US\$30 million rights offer and the sale of part of their shareholding in Seed Co to Vilmorin & Cie, by the end of next year. Its subsidiary Cottco is also expected to list on the bourse by way of introduction on shareholders' approval at the same event.

Other stocks on the upside included RTG which was up 8% to 1.3c, FML recovered 4.35% to 12c. The rise comes after NSSA blocked Nicholas van Hoogstraten from acquiring Capital Bank's 20 percent stake in FML. Bankers NMB rose 7% to 7.5c albeit BAZ reports that banks have lost \$70mn in the 9 months to December after RBZ MoU implementation. Delta was stable at 140c ahead of its interims slated for mid week. Elsewhere value traded improved by 156% to \$1.76m on volumes of 4.86 shares and -12.4% down on prior levels augured by trades in CBZ and Econet. Foreigners dominated trades at \$1.2m inflows or 68% of aggregate trades while outflows stood at \$0.6m.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

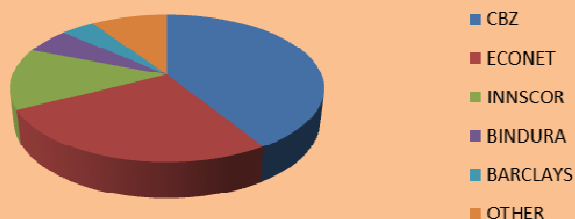
### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	AICO	5.00	19.05	44.44
	RTG	1.30	8.33	45.83
3	NMBZ	7.50	7.14	15.38
4	POWERSPEED	1.90	5.56	35.71
5	FML	12.00	4.35	130.77

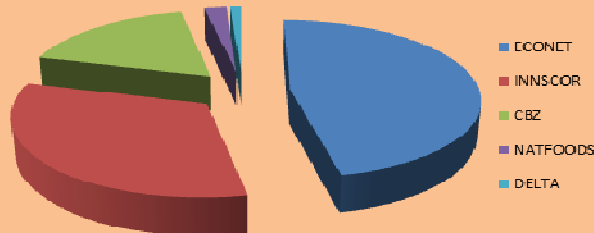
### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BINDURA	1.85	5.13	84.58
2				
3				
4				
5				

**Volume contribution**



**TURNOVER**



**Dividend Monitor**

Company	Dividend Type	Div Amount	Record date	Payment Date
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

**UPCOMING EVENTS**

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 DEC 2013
DELTA	INTERIMS	MANDEL TRAINING CENTRE	13 NOV - 3:30 PM
NATFOODS	AGM	GLORIA HSE, 10 STIRLING ROAD	12 NOV - 8.30 AM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV - 9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE,4 <sup>TH</sup> FLOOR	20 NOV - 9.00 AM
RADAR	AGM	TANGANYIKA HSE,6 <sup>TH</sup> FLOOR	20 NOV - 2.00 PM
INNASCOR	AGM	ROYAL HARARE GOLF CLUB	22 NOV - 8:00 AM
MEIKLES	EGM	STEWARD ROOM,MEIKLES HOTEL	27 NOV - 9.00 AM

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