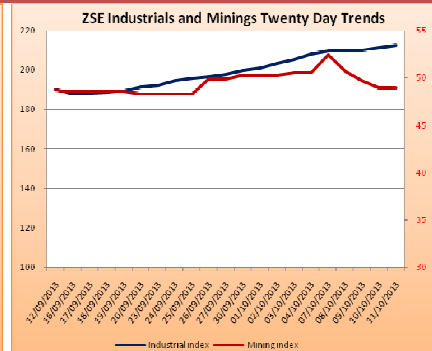
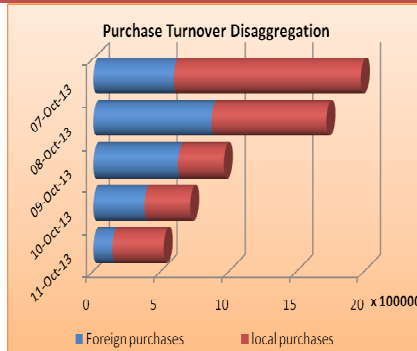
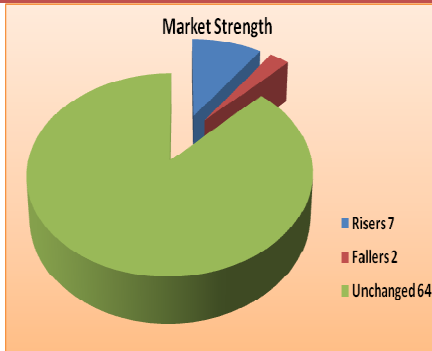




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

11-Oct-2013



	10-Oct-13	11-Oct-13	% Δ
ZSE Industrials	211.44	212.68	0.59
ZSE Mining	48.99	48.99	0.00
Volume Traded (mn)	27.02	6.17	77.17
Value Traded (US\$ mn)	0.71	0.52	26.85
Market Cap (US\$ mn)	5,374.15	5,438.50	1.20
Foreign Purchases (US\$ mn)	0.378	0.140	62.89
Foreign Sales (US\$ mn)	0.140	0.073	47.96
Number of Trades	61	49	19.67

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	PELHAMS	0.13	30.00	35.00
2	ASTRA	5.50	22.22	10.00
3	ECONET	64.00	4.92	42.22
4	AFRICAN SUN	2.20	4.76	144.44
5	BARCLAYS	3.6	2.86	38.46

### Top Fallers

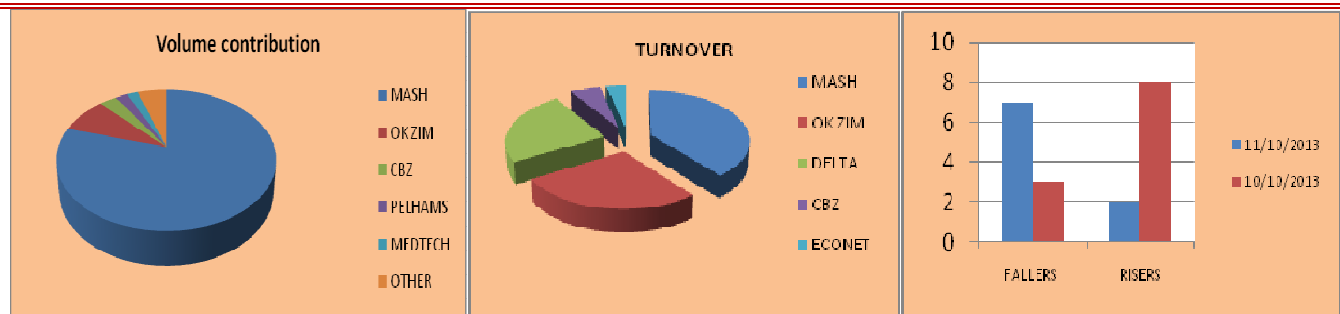
	Stock Name	Price	% Δ	YTD Δ %
1	ARISTON	0.70	30.00	46.15
2	TSL	33.00	2.94	186.96
3	ABCH	60.00	0.00	9.09
4	AFDIS	32.00	0.00	113.33
5	AICO	3.50	0.00	61.11

### Industrials maintain bullish sentiment in weekend trading...

The industrials continued on its recovery path for the 19<sup>th</sup> consecutive trading session as market heavies continue to sustain its growth. A marginal 0.59% gain to 212.68pts on the industrials was recorded largely accounted for by telecoms group Econet that gained +4.92% to 64c backed by strong demand and Old Mutual that moved slightly up by +0.02% to 247.55c.

Mining's however remained unchanged as no activity was realized in the cluster. A special bargain on property owners Mash highlighted the session were 4.9m at a price of 4c being a 25% premium to its last traded price. Aggregate volumes were down -77.17% to 6.17m with value traded closing -26.85% weaker at \$0.52m. Foreign interest was down with buys -62.89% lower at \$0.140m and sales subdued -47.96% at \$0.073m

Today's session saw risers once again outweighing fallers seven to two with Pelhams topping after advancing +0.30% to 0.13c as the company works on improving from its loss by providing credit sales supported by cheaper credit facilities. Astra notched +22.22% to 5.50c with hotelier African Sun putting on a marginal +4.76% gain to 2.20c as the group seeks to cancel out its \$10m short term debt. Amongst the fallers, Ariston retreated -30% to 0.70c ahead of a promising farming session while TSL shed -2.94% to 33c.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00

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