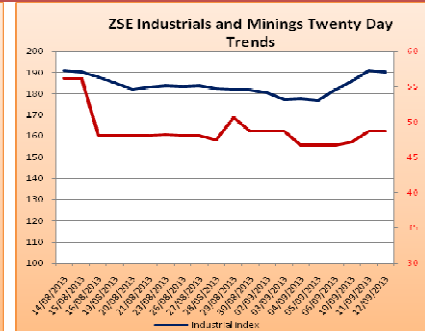
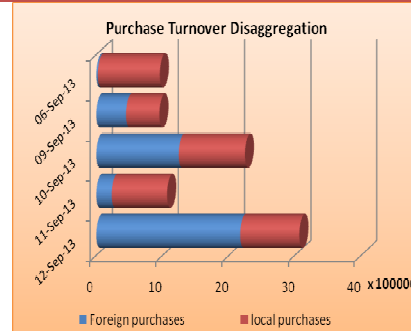
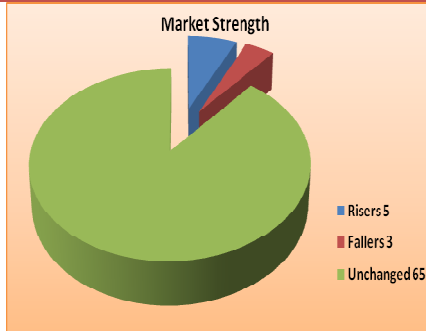




# Daily ZSE market Report

12-Sept -2013



	11-Aug-13	12-Sept-13	% Δ
ZSE Industrials	191.14	190.24	0.47
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.73	48.73	0.00
Volume Traded (m)	6.12	9.01	47.37
Value Traded (US\$m)	1.06	3.06	188.13
Market Cap (US\$m)	5,070.17	5,256.34	89.63
Foreign Purchases (US\$m)	0.227	2.173	857.96
Foreign Sales (US\$m)	0.698	2.815	303.41
Number of Trades	54	60	11.11

## Market breaks rising momentum on heavyweights selling...

The mainstream industrial index lost grip as activity increased in market heavyweights on reemergent selling culminating in its -0.47pts slump to close at 190.24pts. Enticing prices on the back of the recent market recovery saw high volumes coming out in market heavyweights Econet and Delta boosting the value of trades to \$3.1m up 188% for the day. Telecoms giant Econet with an AGM pencilled for next week traded 1.35mn shares shedding -1.87% to close at 53.99c. Similarly 1.31mn shares changed hands in brewers Delta with the stock dropping -1.65% lower to close at 124.90c. Hortelier African Sun whose properties were part of those used in the recently ended UNWTO co-hosted by Zimbabwe and Zambia in Victoria Falls had the highest volume traded of 2.1mn shares and remained unchanged at 2c with firm bid remaining at that level.

### Top Risers

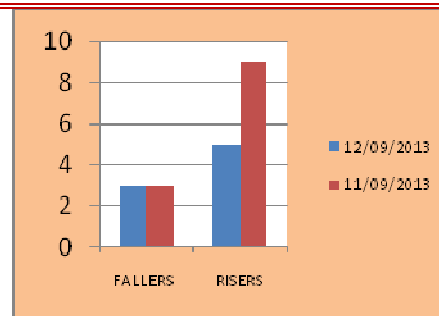
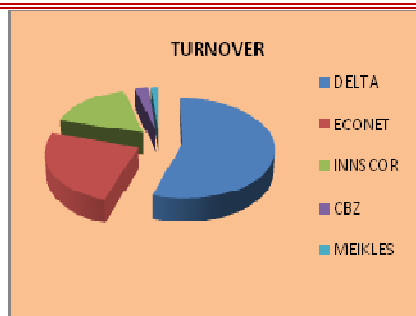
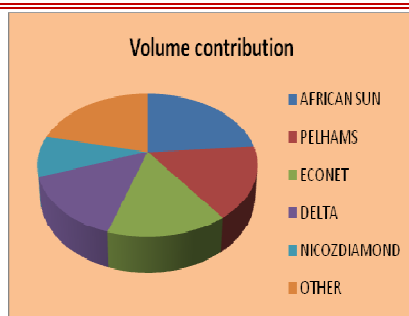
	Stock Name	Price	% Δ	YTD Δ %
1	RTG	1.50	14.50	37.50
2	PADENGA	5.50	9.78	22.22
3	TRUWORTHS	3.20	6.67	28.00
4	FML	13.01	4.00	150.19
5	BAT	920.00	2.11	155.56

Hospitality service provider RTG was the highest riser for the day gaining +14.50% and ending at 1.5c. This comes after the recent introduction of the stay and pay later system launched by the group to boost its revenue. Padenga reversed yesterday's loss coming in as the second riser putting +9.8% to 5.5c. Closely following was clothing retailer Truworths which gained +6.67% to close at 3.20c. Other risers that recorded were First Mutual and tobacco processor BAT which put on +4% and +2.11% to close at 13.01c and 920c respectively.

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPAPERS	0.80	20.00	0.00
2	ECONET	53.99	1.84	19.98
3	DELTA	124.90	1.65	24.90
4				
5				

Zimpapers which recently launched a new printing press in Harare and Bulawayo lost a massive -20% to trade at 0.8c on \$192 worth of trades. Minings were unchanged at 48.73pts as no trades taking place in the sector with firm bids showing in Bindura and Hwange at 1.8c and 9c respectively. Meanwhile Hippo was unchanged with an offer at 110c after Zanu-PF ordered it to surrender 6 000 hectares of its cane plantation to provide for landless people



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673Usc	06.09.13	17.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS
HIPPO	AGM	Meikles	16 Sept 1200 HRS

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