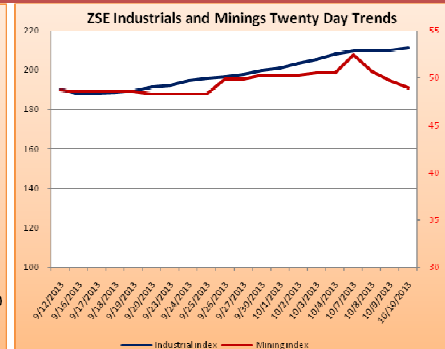
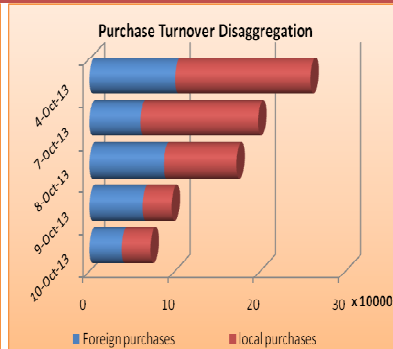
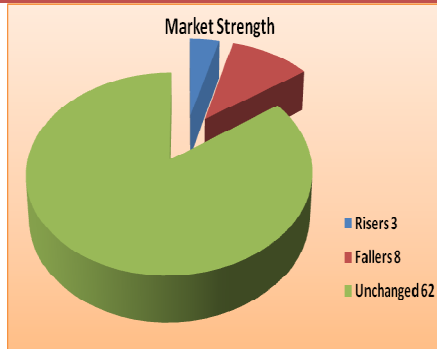




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

10-Oct-2013



	09-Oct-13	10-Oct-13	% Δ
ZSE Industrials	210.24	211.44	0.57
ZSE Mining	49.73	48.99	1.49
Volume Traded (mn)	6.53	27.02	313.90
Value Traded (US\$ mn)	0.96	0.71	25.91
Market Cap (US\$ mn)	5,374.15	5,409.94	0.67
Foreign Purchases (US\$ mn)	0.624	0.378	39.35
Foreign Sales (US\$ mn)	0.690	0.140	79.72
Number of Trades	61	70	14.75

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	MEDTECH	0.05	25.00	66.67
2	STAR AFRICA	1.32	6.45	12.00
3	DELTA	140.00	2.93	40.00
4	ABCH	60.00	0.00	9.09
5	AFDIS	32.00	0.00	113.33

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZECO	0.02	66.67	100.00
2	BORDER	15.00	25.00	7.14
3	FML	11.50	17.86	121.15
4	HUNYANI	3.00	14.29	18.92
5	PADENGA	7.50	6.25	66.67

Market strengthens in a fairly quiet session...

Industrials strengthened in a rather quiet session with a trading pattern of 3 risers, 8 losers and 19 unchanged. Industrials gained +0.57% to 211.44pts with Delta driving the market with its +2.9% surge to 140c on constricted supply. Other gains were in small caps with highly speculative Medtech registering +25% rise to 0.05c and contributing 83% of today's 27m volume traded. Sugar processors Star Africa reported to have identified potential suitors for its 33.3% stake in Tongaat Hulett Botswana (THB) with proceeds to be used to settle creditors and financiers leaped +6.5% to 1.32c.

Today's losers included retailers OK that shed -1.5% closing at the buyers' price of 27c. Also included were perennial loss making engineering concern ZECO that fell -66.8% to 0.02c and illiquid stock Border that eased -25% to 15c. Rebranded group First Mutual Holdings also joined the league dropping -17.9% to 11.5c with sellers remaining at 12c. Minings continued weak retreating -0.74% to 48.99pts on Falgold's lowered offer of 8c. Falgold has been under selling pressure following the closure of its 100% owned Dalny Mine in August this year.

Value of trades dipped -26% to \$0.71mn on subdued foreign participation in which buys dropped -40% to \$0.38m and sales -80% to \$0.14m. Elsewhere Econet which launched its banking service EcoCashSave traded unchanged at 61c and closed with firm bids.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00

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