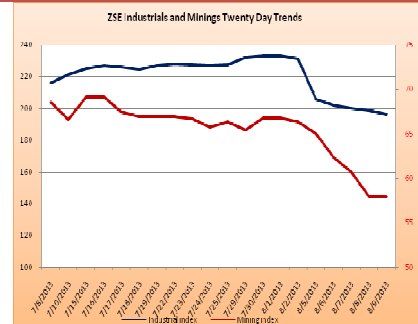
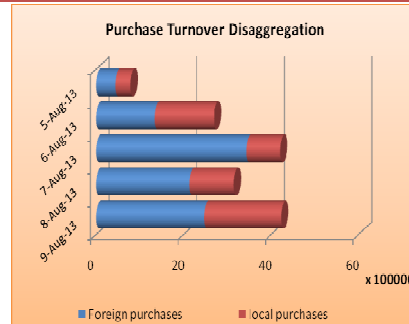
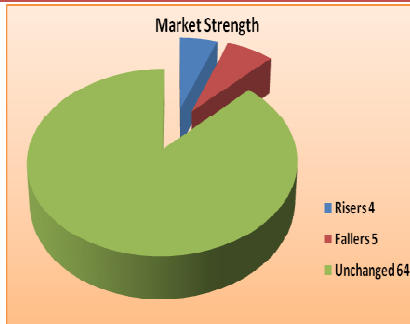




Daily ZSE market Report

09-August -2013



	08-Aug-13	09-Aug-13	% Δ
ZSE Industrials	198.84	196.02	1.42
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	57.94	57.94	0.00
Volume Traded (m)	19.39	85.66	341.74
Value Traded (US\$m)	3.15	4.23	34.36
Market Cap (US\$m)	5,492.86	5,474.03	0.34
Foreign Purchases (US\$m)	2.129	2.468	15.93
Foreign Sales (US\$m)	2.733	3.032	10.95
Number of Trades	82	58	29.27

Value trades peak as industrials ease persists...

The industrials decline continued unabated in week ending trades fuelled by investor skepticism amid revelations that the indigenization policy is set to be reviewed by the new government. The industrials shed -1.42% to 196.02 as heavy weights continued to tumble. Among the shakers was Delta which earlier in the week shed -20% in a single day further easing -0.83% today to close at 119c, Econet dropping -1.82% to close at 54c and Innscor on the other hand suffering a -5.65% dent to 80.2c. The other losers included financial giant Barclays and Dairibord.

Top Risers

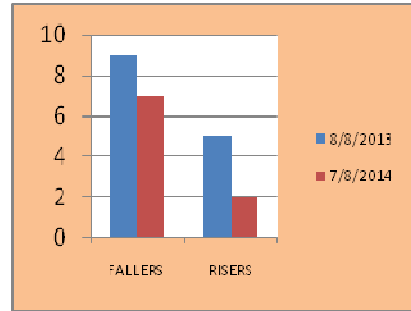
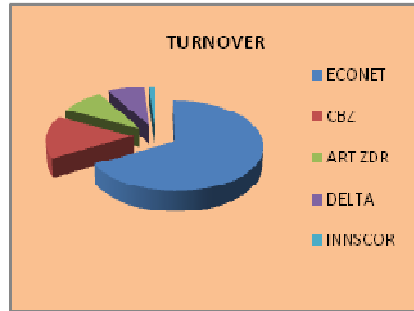
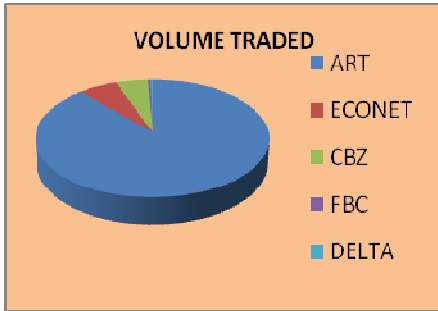
	Stock Name	Price	% Δ	YTD Δ %
1	ARTZDR	0.50	25.00	66.67
2	ABCH	55.00	10.00	0.00
3	AFRICAN SUN	1.65	8.55	83.33
4	MEIKLES	28.20	4.37	88.00
5				

Meanwhile the minings closed unchanged at previous levels of 57.94pts with no trades recorded among the resources counters. Value of trades continued firming adding +34.4% on yesterday to \$4.2m in the wake of a grand sell off which is mainly foreign inspired. Econet was the top turnover contributor with 65% followed by CBZ on 15%. Volumes traded were 85.7m shares, 341% over yesterday and was by far the highest year to date. The major volume highlights were 75m Art, 5.1m Econet and 4.2m CBZ.

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	INNSCOR	80.20	5.65	14.57
2	BARCLAYS	4.20	4.55	61.54
3	DAIRIBORD	21.00	4.55	0.00
4	ECONET	54.00	1.82	20.00
5	DELTA	119.00	0.83	19.00

Foreign flows were net outflows with sales exceeding buys by \$0.55m to consolidate the net foreign outflows for the week at circa \$1m. Meanwhile an aggregate 4 counters traded in the positive territory to include Art which added 25% to 0.5c, ABCH which rose 10% to 55c ahead of its interims on 14 August, African Sun up +8.6% to 1.65c and Meikles advancing +4.4% to 28.20c.



UPCOMING EVENTS

Company	Event	Venue	Date & Time
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS

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