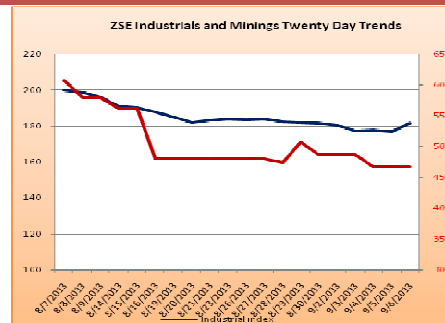
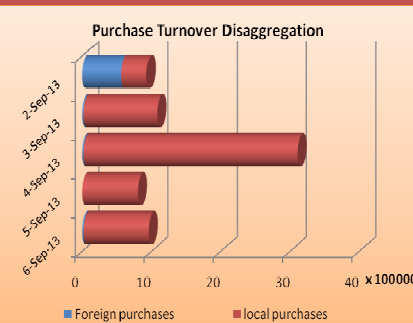
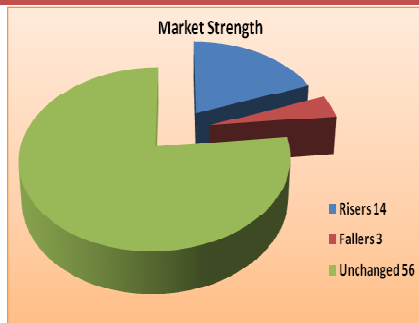




Daily ZSE market Report

09-Sept -2013



	06-Aug-13	09-Sept-13	% Δ
ZSE Industrials	181.76	184.82	1.68
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	46.78	46.78	0.00
Volume Traded (m)	6.58	4.14	37.08
Value Traded (US\$m)	3.11	0.95	69.45
Market Cap (US\$m)	4,885.16	4,866.86	0.37
Foreign Purchases (US\$m)	0.021	0.448	2014
Foreign Sales (US\$m)	0.700	0.463	33.91
Number of Trades	54	70	29.63

Heavyweights extends gains in week opening trades..

The mainstream index sustained the fine run consolidating its gains adding 3.06 points or 1.68% to close at 184.82 points. Day on day gains were solely attributable to market heavy weights Delta, Inncor and telecoms giant Econet which were the only three 3 counters to trade northwards compared to only 2 counters that lost ground in a session where 57 trades sailed through against the previous session's 70 trades.

Delta topped the risers recovering +6.91c to close at 120.01c with with a firm bid at 120c, after weeks of unrelenting selling which simultaneously shrunk its value by about 30% as sellers mainly foreign, became risk averse. Inncor which recently released 2013 final results firmed 0.97c to close at 81c whilst telecoms giant Econet was up +0.51c to close at 50.01c. The mining index remained unchanged at 46.78pts for a 5th consecutive session as no activity was recorded among the mining counters.

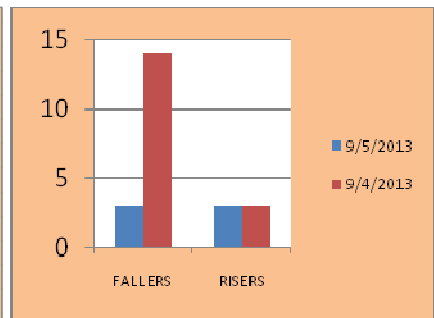
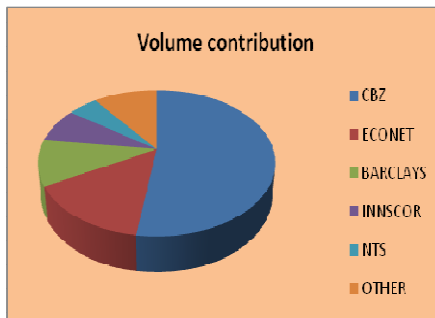
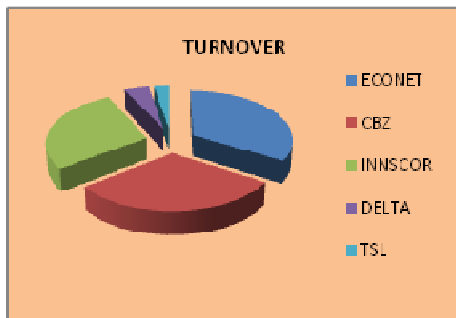
The dearth of sellers in the last two trading session seen in the the subsiding on the back of lesser foreign selling have seen the foreign payoffs margins contracting as players put a hold on trading instructions. In today session foreign demand accounted for \$0.448m of value traded while foreign sellers took \$0.462m to give a minimal negative variance of \$14. Value traded was 11% up at \$0.96m where econet was the highest contributor with \$0.304m. Volumes at \$4.8m were marginally subdued by -0.37% compared to previous session.

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	DELTA	120.01	6.11	20.01
2	INNSCOR	81.00	1.21	15.71
3	ECONET	50.01	1.03	11.13
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	TSL	27.00	5.26	134.78
2	RTG	1.30	3.70	45.83
3	AFRICAN SUN	2.00	2.44	122.22
4				
5				



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673Usc	06.09.13	17.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
NTS	AGM	NTS Head office Seke Road	TBA
Econet	AGM	Econet Park	17 Sept 1000 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
Pearl	ANALYSTS BRIEF	Royal Harare Golf Club	09Sept 1200 HRS
FML	ANALYSTS BRIEF	Royal Harare Golf Club	09Sept 1400 HRS

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