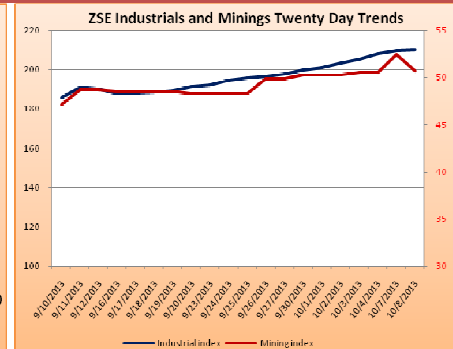
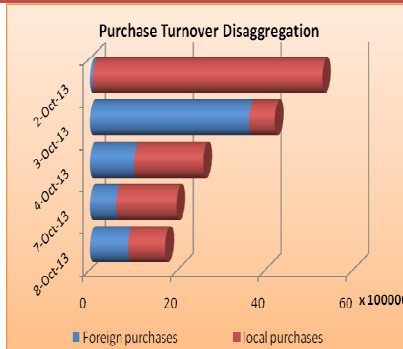
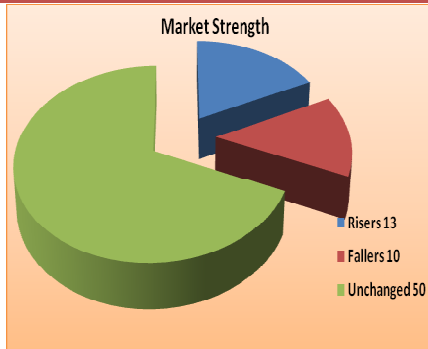




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

08-Oct-2013



	07-Oct-13	08-Oct-13	% Δ
ZSE Industrials	209.83	210.23	0.19
ZSE Mining	52.48	50.71	3.37
Volume Traded (mn)	3.02	13.08	333.62
Value Traded (US\$ mn)	1.97	1.72	12.89
Market Cap (US\$ mn)	5,355.74	5,374.15	0.34
Foreign Purchases (US\$ mn)	0.594	0.870	46.32
Foreign Sales (US\$ mn)	0.694	0.124	82.09
Number of Trades	61	111	81.97

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ASTRA	4.50	12.50	10.00
2	BARCLAYS	4.00	10.80	53.85
3	DAWN	1.10	10.00	57.14
4	TRUWORTHS	3.50	9.37	40.00
5	PELHAMS	0.15	7.14	25.00

### Top Fallers

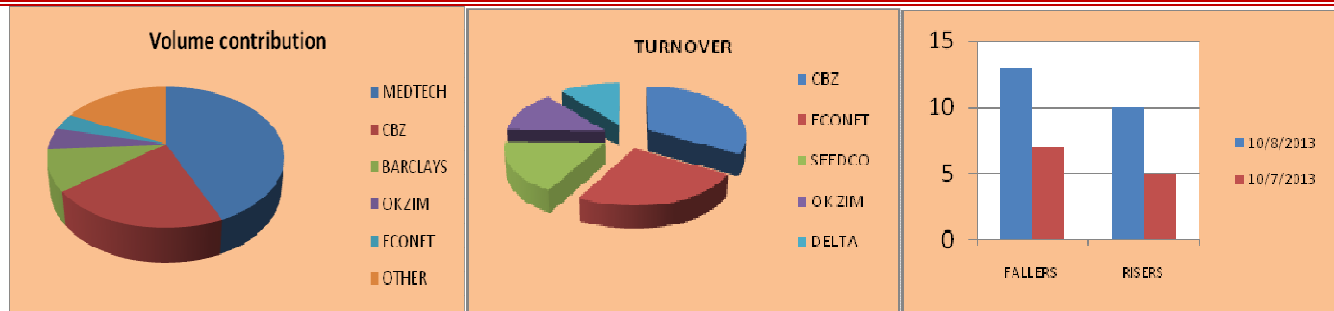
	Stock Name	Price	% Δ	YTD Δ %
1	ZBFH	11.00	29.03	37.50
2	MEDTECH	0.04	20.00	33.33
3	INTERFRESH	1.50	16.67	650.00
4	BINDURA	1.80	10.00	85.00
5	LAFARGE	110.00	8.33	57.14

### Industrials extend gains in hyper active session...

There was an improvement in activity with 38 counters trading from yesterday's 21 culminating in 111 trades. Demand continued firm in large cap stocks as Delta advanced +0.74% to 136c amid reports of beer price increases which are likely to boost the brewer's revenues going forward. Econet which announced that it won the Supreme court case against Trustco added +1.7% to settle at 61c. Sugar cane processors Hippo gained +5% to 105c while diversified group Inncor currently working on a tight budget in the year under review went up +2.3% to 89c while its associate National Foods rose +4.2% to 250c.

Seedco recently reported to be a candidate of an equity transaction rose to 90c on strong bidding. Truworth that is in the process of launching their new 12 months credit card to clients at lower monthly repayment fee using \$5mn loan from CABS heaved +9.4% to 3.5c. Today's rises resulted in the index's 0.19% gain to 210.23pts. The day's gains were diminished by BAT's -3.7% fall to 1,300c; cement manufacturers Lafarge's -8.3% retreat to 110c and retailers OK's -2.1% dip to 27.4c all largely on profit taking. Financial group ZB which has been subjected to speculative trades recently was the top faller shedding -29% to 11c. Following was Medtech which declined -20% to 0.04c despite leading in volumes traded with its 5.69m shares that changed hands at 0.04c. Minings weakened -3.4% to 50.71pts weighed down by Bindura's -10% fall to 1.8c.

Despite increased market activity, the value of trades fell -13.1% to 1.7mn as result of the widely spread trades. The flow of funds in a net inflow position as purchases at \$0.87m far outweighed the sales at \$0.12m.



**Dividend Monitor**

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

**UPCOMING EVENTS**

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13

**Disclaimer:**

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on recommended securities is available on request.

