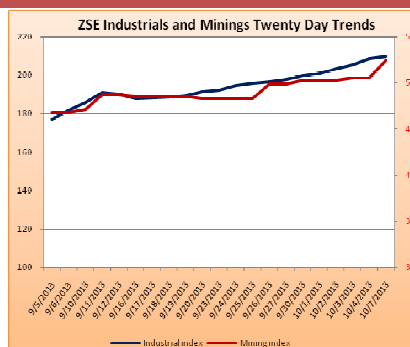
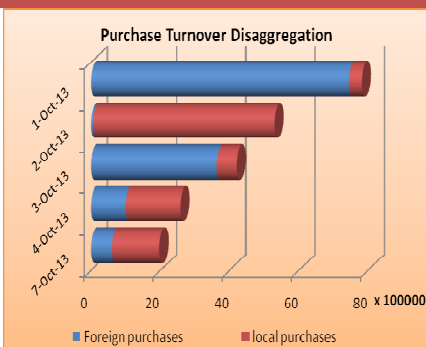
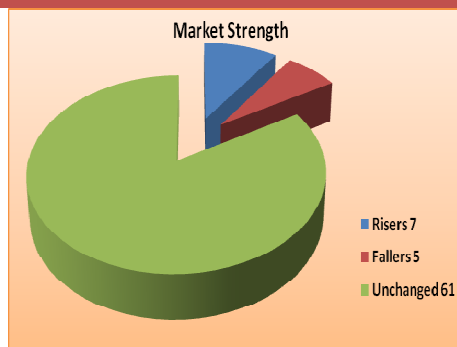




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

07-Oct-2013



	04-Oct-13	07-Oct-13	% Δ
ZSE Industrials	208.35	209.83	0.71
ZSE Mining	50.53	52.48	3.86
Volume Traded (mn)	3.72	3.02	18.94
Value Traded (US\$ mn)	2.59	1.97	23.72
Market Cap (US\$ mn)	5,228.76	5,355.74	2.43
Foreign Purchases (US\$ mn)	1.005	0.594	40.85
Foreign Sales (US\$ mn)	0.950	0.694	26.95
Number of Trades	61	59	3.28

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	5.10	24.39	70.00
2	RIOZIM	35.00	16.67	32.69
3	MASHHOLD	3.20	6.67	23.55
4	NMBZ	8.00	6.67	23.08
5	ZPI	1.05	5.00	12.50

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	DAWN	1.00	9.09	42.86
2	NICOZ	2.05	6.82	46.43
3	FIDELITY	11.10	3.48	7.50
4	BAT	1350.00	1.10	275.00
5	PPC	260.00	0.58	30.00

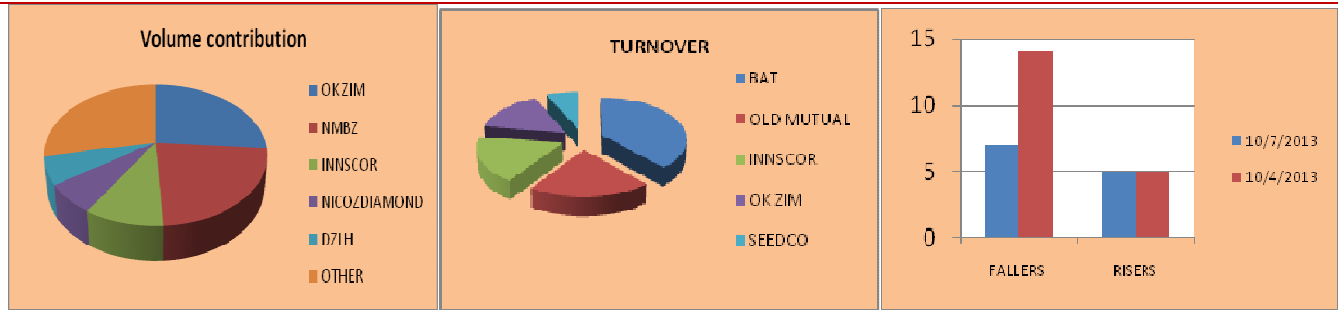
ZSE annexes as industrials and mining's firm on week opening.....

The ZSE industrials continued on their merry way adding +0.62% to 209.83pts as market blue chips continue to trade northwards. Notable was seed giant Seed-Co which notched +3.85% to 87.01c as the farming season looks optimistic due to heavy funding being put into the agricultural sector by the government and the private sector. Conglomerate Innscor added +2.35% to 87c with Old Mutual advancing +1.86% to 247.51c in the wake of its compliance with the indigenization policy by facilitating a trading platform of its 25% B class shares allocated to various groups .

On the other side, the mining index consummated + 3.86% to 52.48pts as mining giant Rio Zim continues to shine amongst the mining counters. Strong demand on the stock saw it firming +16.67% to 35c as it readies itself for the re-opening of the Cam Motor Mine next year. Value traded closed weaker declining -23.72% to \$1.97m with foreign interest looking subdued as buyers were down -40.85% to \$0.594m and sellers easing at -26.95% to \$0.694m on close call

Topping the risers was Masimba adding +24.39% to 5.10c despite their constricted FY13 results. Property owners MASH and bankers NMBZ both realized a +6.67% gain to close at 3.20c and 8c respectively. ZPI followed notching up +5% to 1.05c as the group recorded +\$1.2m increase in total income on their FY13 results whilst at the same time forecasting a flat outlook with no major changes to its property portfolio .

Hotel property owners Dawn closed as the top faller shedding -9.09% to 1c with insurer Nicoz trading weaker at 2.05c down -6.82%. Top caps BAT and PPC eased marginally retreating -1.10% to 1350c and -0.58% to 260c respectively.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13

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