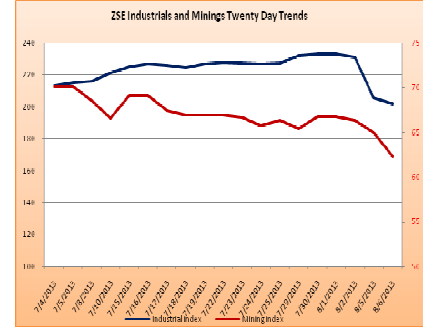
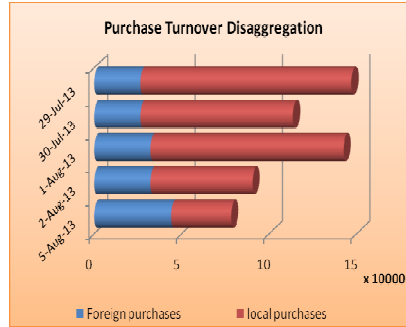
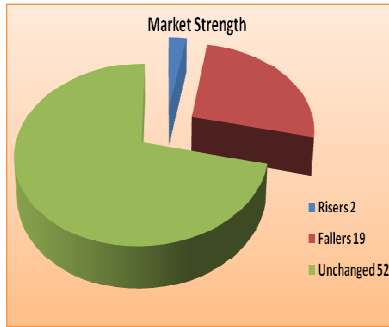




Daily ZSE market Report

06-August -2013



	05-Aug-13	06-Aug-13	% Δ
ZSE Industrials	205.57	202.03	1.72
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	65.00	62.34	4.09
Volume Traded (m)	5.34	6.36	19.01
Value Traded (US\$m)	0.78	2.69	244.76
Market Cap (US\$m)	5,750.05	5,684.29	1.14
Foreign Purchases (US\$m)	0.438	1.332	203.88
Foreign Sales (US\$m)	0.441	1.829	314.79
Number of Trades	39	95	143.59

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	OK	27.00	3.85	80.00
2	OLDMUTUAL	250.00	3.29	64.47
3				
4				

Top Fallers

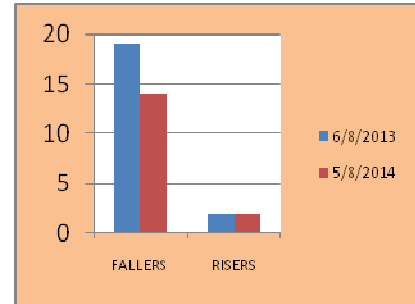
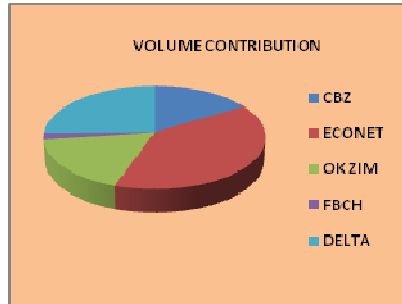
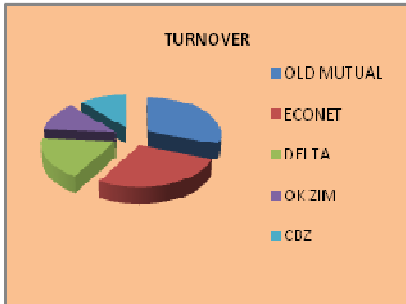
	Stock Name	Price	% Δ	YTD Δ %
1	ARTZDR	0.40	33.33	33.33
2	PGI	0.30	25.00	40.00
3	FBCH	9.00	25.00	20.00
4	FML	12.00	25.00	130.77
5	MASIMBA	10.00	21.57	233.33

Activity improves despite wide spread losses...

Active stocks improved to 29 counters up from yesterday's 19 in a highly active session that yielded \$2.7m in total value traded. Of the active stocks, 2 gained, 19 lost and 8 traded unchanged. Value drivers of today's \$2.7m turnover were CBZ contributing \$0.3m, Delta \$0.5m, Econet \$0.7m, OK \$0.3m and Old Mutual \$0.8m. Allied to the above was strong foreign participation with \$1.3m in buys and \$1.8m sales. Volumes also surged +19% to 6.4m

Despite renewed interest in equities industrials slid a further -1.72% to close at 202.03pts while minings weakened -4.09% to 62.34pts as the post election selloff continued. Contrary to isolated declines in Monday trades, widespread losses were noticeable particularly in small to mid tier stocks. The heavy weights Econet lost a further -5.2% to 55c, PPC eased -4.4% to 220c and Seedco came off a marginal -1.2% to 81c. Also joining the bandwagon were middle cap stock Dairibord falling -15.4% to 22c, diversified group Meikles down -18.8% to 26c, bankers FBC and recently rebranded insurance group First Mutual that shed -25% apiece to 9c and 12c respectively and construction company Masimba lost -21.6% to 10c. Leading loser was ART which dropped -33.3% to 0.4c.

To counter the market weakness was retailers OK's +3.9% recovery to 27c and global financial services group Old Mutual's +3.3% jump to 250c. Holding steady at previous prices were cigarette manufacturers BAT at 1,475c with solid demand, brewers Delta at 120c with 115c-120c spread and banking group CBZ at 15c ahead of its interims.



UPCOMING EVENTS

Company	Event	Venue	Date & Time
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS

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