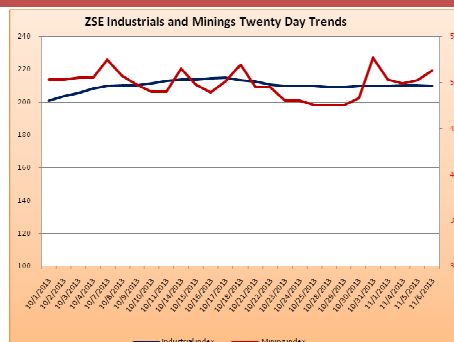
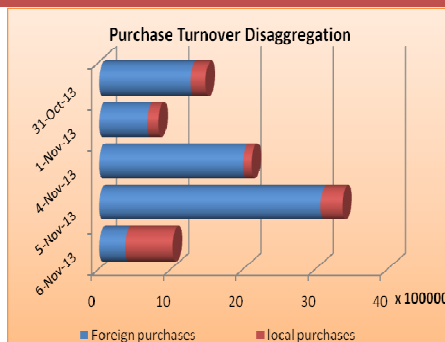
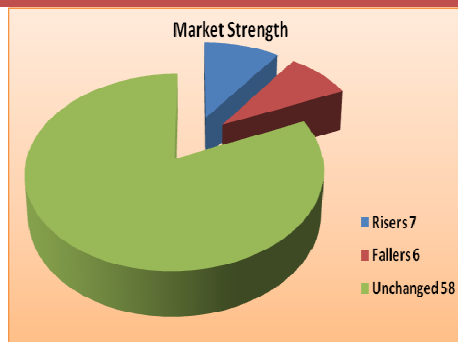




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

06-Nov-2013



	05-Nov-13	06-Nov-13	% Δ
ZSE Industrials	210.27	209.69	0.28
ZSE Mining	50.23	51.24	2.01
Volume Traded (mn)	13.19	15.52	17.62
Value Traded (US\$ mn)	3.36	1.02	69.81
Market Cap (US\$ mn)	5,827.17	5,828.09	0.02
Foreign Purchases (US\$ mn)	3.064	0.355	88.40
Foreign Sales (US\$ mn)	3.193	0.297	90.70
Number of Trades	86	82	4.65

ZSE slumps on heavyweight losses...

The Industrials index receded 0.28% to 209.69pts as heavy caps lost value on subdued demand. 6 counters traded softer while 7 were firm. The losers, among them 3 heavy cap counters, namely Econet, OK and Natfoods, managed to outweigh the gainers thereby weighing on the bourse. Telecoms group Econet eased 1.59% to 62c on a relatively subdued volume of 0.1m shares. OK and Natfoods shed 3.85% and 0.41% to 25c and 240c respectively ahead of the later's AGM where a proposed share buyback is due to be tabled for shareholders deliberation. The resources index gained 2% to close at 51.24pts on a improved bid of 6c in Falgold. However the segment recorded no trades

Among the top risers were TA and ZPI which added 12.5% and 4.17% to 9c and 1.25c in the respective order. Among the heavies trading firmer was BAT which notched 4.35% to 1200c which is 12% shy of its all time high. Delta was stable at 136c while Afdis was unchanged at 32c after reporting a 6% improvement in Q1 volumes.

Topping the downside were Aico which eased 16% to 4.2c while its subsidiary Seedco was unchanged ahead of its interims presentation this afternoon. Other fallers were FBC and African sun which closed lower at 12.5c and 2.8c respectively. Foreigners were net buyers recording inflows of \$0.36m against outflows of \$0.29m. However, on relative terms both foreign aggregates declined 88% on the buying and 90% on sellers following heavy foreign uptake yesterday.

Meanwhile the Securities Commission has changed its name to Securities and Exchange Commission in line with the new requirements of the Securities Amendment Bill. However the event failed to stimulate demand with turnover receding 70% to \$1,02m on volumes of 15.52m shares which were 18% up on prior levels. The value volume disparity was an implication of the dominance of penny stocks in today's session.

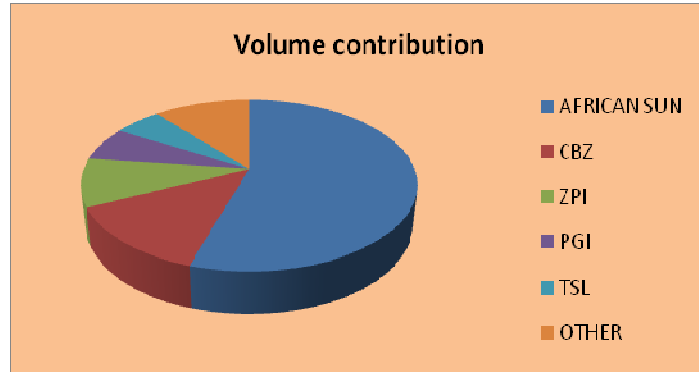
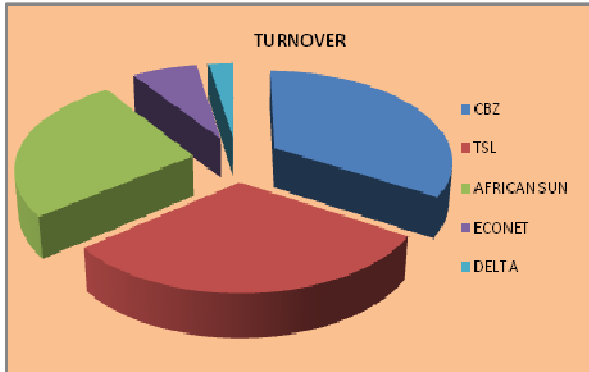
*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	TA	9.00	12.50	10.00
	BAT	1200.00	4.35	233.33
3	ZPI	1.25	4.17	4.17
4	MEIKLES	26.00	4.00	73.33
5	BARCLAYS	4.20	2.44	61.54

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	AICO	4.20	16.00	53.33
2	FBCH	12.50	7.41	66.67
3	OK	25.00	3.85	66.67
4	ECONET	62.00	1.59	37.78
5	NATFOODS	240.00	0.41	81.82



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
MASIMBA	Interim	0.12c	11.10.13	TBA
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 Dec 2013
DELTA	INTERIMS	TBA	14 NOV
NATFOODS	AGM	GLORIA HSE, 10 STIRLING ROAD	12 NOV -8.30 AM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV -9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE,4 TH FLOOR	20 NOV-9.00 AM
RADAR	AGM	TANGANYIKA HSE,6 TH FLOOR	20 NOV-2.00 PM
MEIKLES	EGM	STEWARD ROOM,MEIKLES HOTEL	27 NOV-9.00AM
INNSCOR	AGM		

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