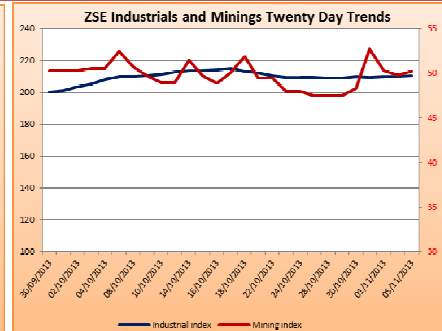
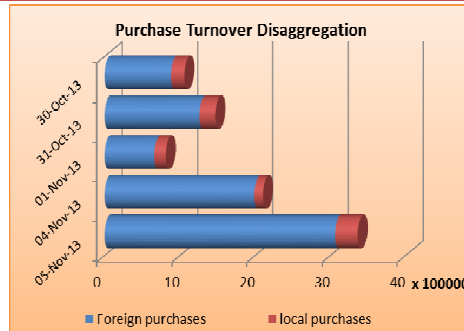
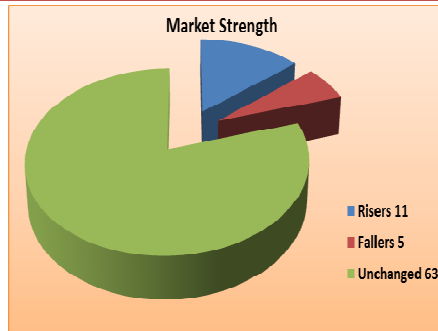




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

05-Nov-2013



	04-Nov-13	05-Nov-13	% Δ
ZSE Industrials	210.23	210.27	0.02
ZSE Mining	49.84	50.23	0.78
Volume Traded (mn)	4.83	13.19	172.98
Value Traded (US\$ mn)	2.11	3.36	59.75
Market Cap (US\$ mn)	5,802.69	5,827.17	0.42
Foreign Purchases (US\$ mn)	1.991	3.064	53.91
Foreign Sales (US\$ mn)	1.640	3.193	94.73
Number of Trades	80	86	7.50

Heavy trades in Econet boosts ZSE value traded...

Heavy trading in telecoms group Econet saw a block worth \$3m after 4.8m shares exchanged hands at 63c giving the value traded a 59.75% boost to \$3.36m. This saw Econet accounting for 91% of the value traded while conglomerate Inncor was a distant second with 2% of the aggregate value. Demand in the counter was largely catalyzed by the groups decent performance as it endeavours to continue to broaden its scope by diversifying income streams. Meanwhile industrials marginally moved upwards by 0.02% to 210.27 pts largely driven by financial services group Old Mutual which advanced +0.43% to close at 257.1c. Similarly, Minings advanced +0.78% to 50.23pts driven by nickel miners RioZim which was 5% firmer to close at 31.50c

At close of call there were ten bulls against five bears with pharmaceuticals MedTech being the highest mover at +25% closely followed by agro processors AICO at +19.05% to close at 0.05c and 5c respectively. Tyre manufacturers NTS amassed +11.67% to 3.35c with proprietiers ZPI notching +9.09% to close at 1.20c.

Trading in the negative were Star Africa which shed -16.67% to 1.50c as the groups repayments scheme to its lenders and creditors was sanctioned by the High court giving it a grace period of six months which will end on 6 February 2014. TSL closed -5.98% weaker at 33c while closely followed by electricals Powerspeed that shed -5.26% to close at 1.80c. Hotelier African Sun marginally retreated -0.35% to 2.81c after five consecutive rising sessions while CFI lost a marginal -0.28% to 3.6c by close call today.

Foreign participation was up with buys at +53.91% to \$3m and sellers advancing 94% to \$3.1m with Econet being the favorite on either side of the transactions.

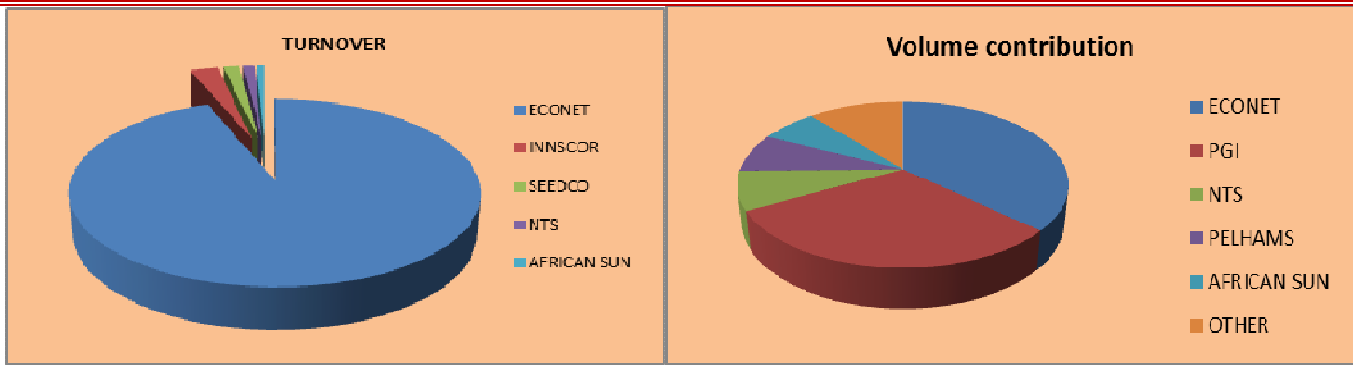
*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	MEDTECH	0.05	25.00	66.67
	AICO	5.00	19.05	44.44
3	NTS	3.35	11.67	11.67
4	ZPI	1.20	9.09	0.00
5	RioZim	31.50	5.00	39.42

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	STAR AFRICA	1.50	16.67	0.00
	TSL	33.00	5.98	186.96
3	POWERSPEED	1.80	5.26	28.57
4	AFRICAN SUN	2.81	0.35	212.22
5	CFI	3.60	0.28	26.53



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
MASIMBA	Interim	0.12c	11.10.13	TBA
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 Dec 2013
AFDIS	AGM	REGISTERD OFFICE,LOMAGUNDI ROAD,STAPLEFORD,HARARE	6 NOV - 11:00AM
DELTA	INTERIMS	TBA	14 NOV
NATFOODS	AGM	GLORIA HSE, 10 STIRLING ROAD	12 NOV -8.30 AM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV -9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE,4 TH FLOOR	20 NOV-9.00 AM
RADAR	AGM	TANGANYIKA HSE,6 TH FLOOR	20 NOV-2.00 PM
MEIKLES	EGM	STEWARD ROOM,MEIKLES HOTEL	27 NOV-9.00AM
INNSCOR	AGM		

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