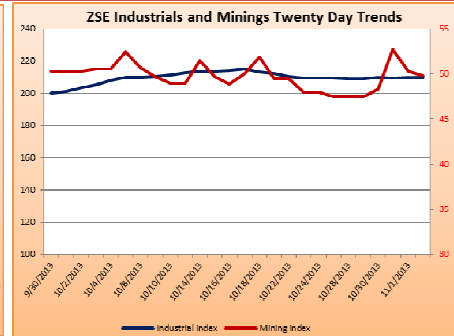
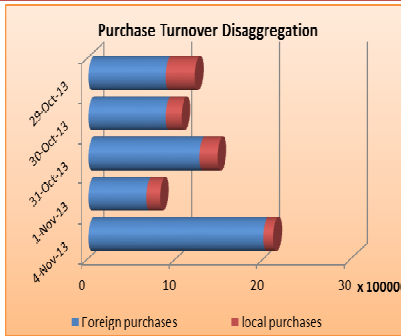
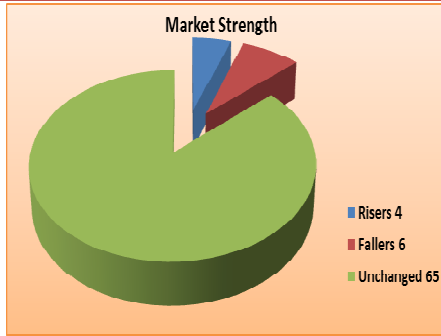




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

04-Nov-2013



	01-Nov-13	04-Nov-13	% Δ
ZSE Industrials	209.86	210.23	0.18
ZSE Mining	50.29	49.84	0.89
Volume Traded (mn)	2.99	4.83	61.47
Value Traded (US\$ mn)	0.82	2.11	158.42
Market Cap (US\$ mn)	5,774.03	5,802.69	0.50
Foreign Purchases (US\$ mn)	0.661	1.991	201.17
Foreign Sales (US\$ mn)	0.617	1.640	165.70
Number of Trades	80	72	10.00

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	HWANGE	14.00	16.67	73.08
	TA	8.00	14.29	20.00
3	ECONET	63.00	3.11	40.00
4	RTG	1.31	0.77	45.42
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PELHAMS	0.10	23.08	50.00
2	ZIMFLOW	4.00	11.11	34.43
3	ZHL	1.10	8.33	8.33
4	ZPI	1.10	8.33	8.33
5	NTS	3.00	3.23	0.00

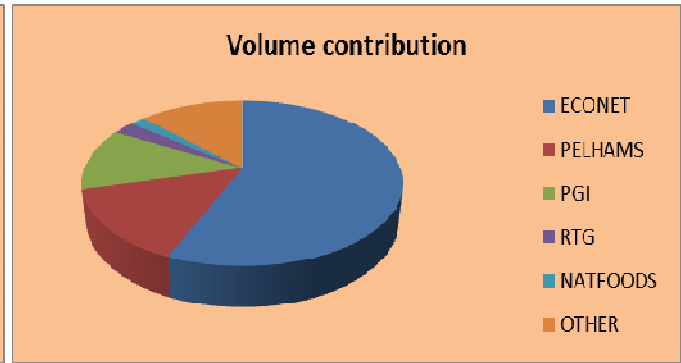
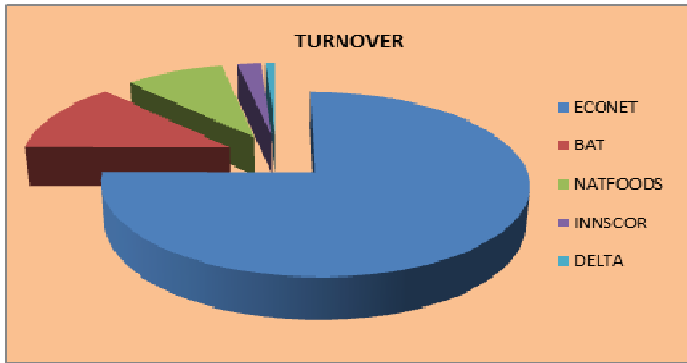
Econet continued north sustaining industrials...

Econet was firm for the third consecutive day rising +3.1% to 63c largely contributing to the industrials +0.18% increase to 210.23pts. The telecoms giant gains are on the back of sustainable demand following recent release of decent interims with 11% revenue growth to \$376.6m. The company is also reported to be on the verge of concluding negotiations with Cell Insurance to underwrite its new insurance product as it continues to grow its value-added products. However, minings lost -0.89% to 49.84pts as result of Bindura's 1.9c offer lower than 1.95c last traded price.

Topping today's gains was Hwange's +16.7% jump to 14c amid reports that the coal miner management is reviewing terms and conditions to one of the major shareholder's offer to recapitalize the company. Investments group TA trailed with its +14.3% rally to 8c on \$82 worth of trades while horteliers RTG scratched +0.77% to 1.31c.

Loss making Pelhams led today's fallers retreating -23% to 0.1c in the face of selling pressure. Now enlarged group Zimplow currently trading sideways fell -11.1% to 4c bringing its year to date losses to -34.4%. Parent and subsidiary ZHL and ZPI were in the red both easing -8.33% to 1.1c where demand could be found. Completing the list was NTS which eased -3.2% to 3c.

Econet was the top traded stock contributing 56% of the 4.83m of the day's volumes and 74% of the \$2.34m turnover. Other notable trades were in BAT which shored \$0.29mn and was stable at 1,150c and National Foods which traded \$0.21mn at previous price of 241c. Delta with interims due next week was unchanged at 136c while Innscor was also stagnant at 83c. Foreign activity improved from Friday with purchases up +202% to \$2mn and sales strengthening +166% to \$1.64mn.



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
MASIMBA	Interim	0.12c	11.10.13	TBA
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 Dec 2013
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00AM
DELTA	INTERIMS	TBA	14 NOV
NATFOODS	AGM	GLORIA HSE, 10 STIRLING ROAD	12 NOV -8.30 AM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV -9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE, 4 TH FLOOR	20 NOV-9.00 AM
RADAR	AGM	TANGANYIKA HSE, 6 TH FLOOR	20 NOV-2.00 PM
MEIKLES	EGM	STEWARD ROOM, MEIKLES HOTEL	27 NOV-9.00AM
INNSCOR	AGM		

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