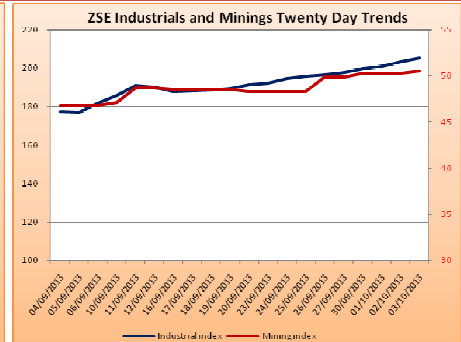
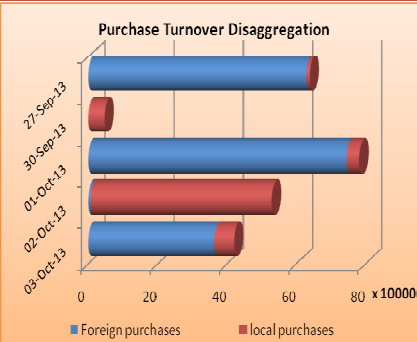
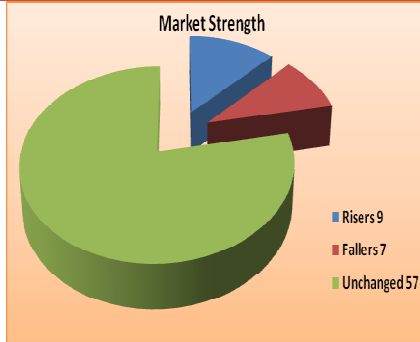




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

04-Oct-2013



	03-Oct-13	04-Oct-13	% Δ
ZSE Industrials	205.44	208.53	1.50
ZSE Mining	50.53	50.53	0.00
Volume Traded (mn)	298.00	3.72	98.75
Value Traded (US\$ mn)	5.30	2.59	51.16
Market Cap (US\$ mn)	5,169.19	5,228.76	1.15
Foreign Purchases (US\$ mn)	3.635	1.005	72.36
Foreign Sales (US\$ mn)	3.374	0.950	71.85
Number of Trades	61	108	77.05

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	COLCOM	30.00	20.00	20.00
2	ARTZDR	0.60	20.00	100.00
3	PADENGA	8.00	14.12	77.78
4	DAWN	1.10	10.00	57.14
5	BARCLAYS	3.61	5.87	38.85

Top Fallers

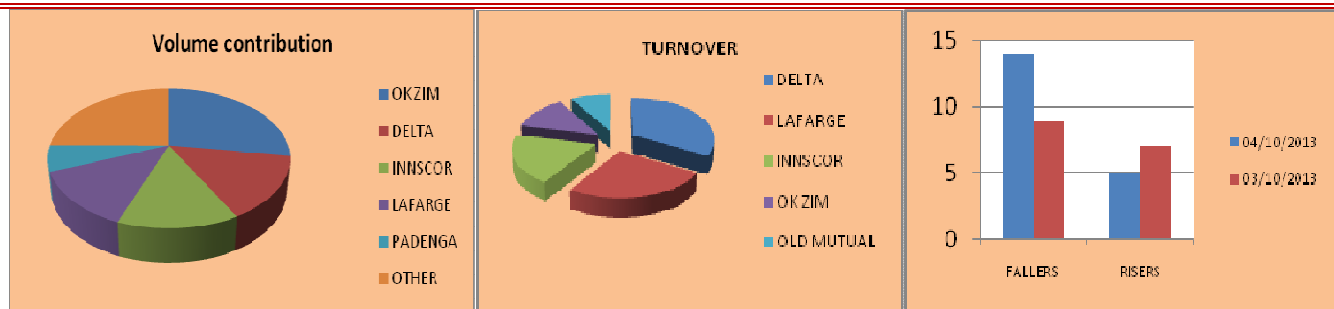
	Stock Name	Price	% Δ	YTD Δ %
1	TURNALL	4.00	27.27	27.27
2	ZPI	1.00	16.67	16.67
3	MEDTECH	0.05	16.67	66.67
4	AFDIS	30.00	6.25	100.00
5	ECONET	60.00	3.16	33.33

ZSE remains bullish in weekend trading....

ZSE industrials remained bullish advancing +1.50% in weekend trading to 208.53pts largely fuelled by heavy trading in the market's top stocks. Notable was beverages group Delta firming +3.84% to 135c on strong demand. Cement giant PPC followed annexing +3.36% to 261.51c on reports that the group has partnered with DRC's Baret Group in a cement deal that will see them make at least 40% of its sales outside South Africa. Diversified group Inncor notched +2.41% to 85c with dual listed Old Mutual recovering from yesterday's loss adding +1.25% to 243c. Tobacco processor BAT added +1.11% to 1365c after being ranked as a top contributor in the fiscus through excise duty. Mining's remained unchanged at 50.53 with only 21,140 shares exchanging hands on two counters.

Today's session saw the risers once again surpassing the fallers with 14 gains against 5 losses. Among the top risers were Colcom along with stationers ARTZDR both firming +20% to close at 30c and 0.60c respectively. Padenga followed with +14.12% gain to 8c with property owners Dawn notching +10% to 1.10c. Bankers Barclays added +5.87% to 3.61c on high demand closing bid at 3,6c

Turnall topped as the highest faller shedding -27.27% to 4c despite the firm stepping up efforts to diversify its product range by acquiring a state of the art paver due to be commissioned next month. ZPI and Medtech both eased -16.67% to close at 1c and 0.05c respectively. Bottlers Afdis lost ground retreating -6.25% to 30c as it sets itself on an expansion drive. Meanwhile telecoms group Econet continued its decline shedding -3.16 to 60c as profit taking took its toll.



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13

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