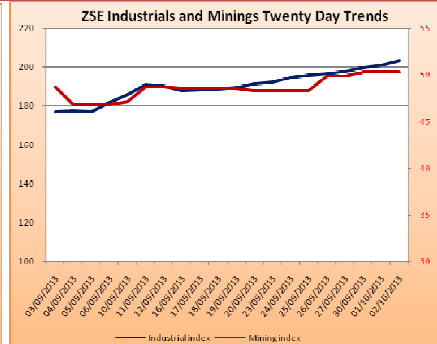
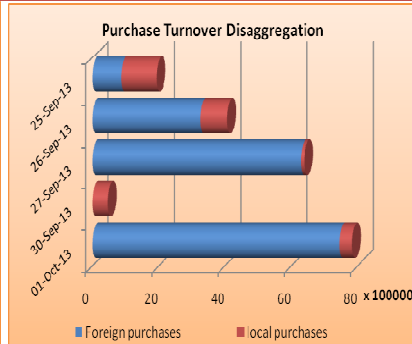
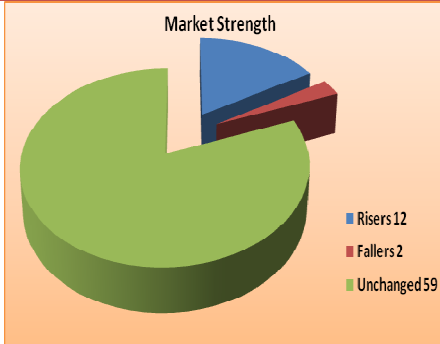




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

02-Oct-2013



	01-Oct-13	02-Oct-13	% Δ
ZSE Industrials	200.94	203.36	1.20
ZSE Mining	50.29	50.29	0.00
Volume Traded (mn)	9.23	298.00	3130.16
Value Traded (US\$ mn)	7.82	5.30	32.30
Market Cap (US\$ mn)	5,129.66	5,169.19	0.77
Foreign Purchases (US\$ mn)	7.454	0.064	99.14
Foreign Sales (US\$ mn)	7.695	0.764	90.07
Number of Trades	61	48	21.31

## Dawn's special bargain inspires aggregate volumes as industrials edge higher....

Today's session was highlighted by a special bargain done in property group Dawn, where 294m shares (12% of the shareholding) was traded at 1.47c. This culminated in aggregate volumes inflating +3130.16% pitting it as the largest contributor with 99% whilst the rest took on 1% of the total contributions. Value traded receded by -32.27% despite the special bargain due to weaker market strength on the bourse. Foreign interest eased with buys down -99.14% to \$0.064m and sellers retreating -90.07% to \$0.764m at close call.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	PELHAMS	0.14	40.00	30.00
2	ZBFH	15.00	36.24	87.50
3	BAT	1300.00	8.33	261.11
4	PADENGA	7.00	6.87	55.56
5	MEIKLES	27.65	6.35	84.33

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	FBCH	12.10	10.37	61.33
2	ECONET	62.40	0.95	38.67
3				
4				
5				

Strong interest on market heavies continued to fuel the industrials surge adding +1.20% to 203.36 pts. Notable on the blue chips was BAT topping with +8.33% to 1300c on strong demand although the firm recorded a loss on the back of expenses arising from complying with the indiginisation policy. Natfoods followed suite firming +4.17% to 250c with retailer OK ZIM advancing +3.70% to 28c. Delta, Innscor and dual listed Old Mutual also notched 0.80% to 126c, 1.22% to 83c and 1.05% to 240.51c respectively. Meanwhile furniture retailers Pelhams topped on the risers adding 40% to 0.14 with bankers ZBFH, following having firmed +36.24% to 15c. Crocodile skin processors Padenga and Meikles continued their merry way advancing 6.87% to 7c and 6.35% to 27.65c respectively.

Two fallers were recorded on the bourse for the third consecutive session with FBCH being the highest retreating -10.37% to 12.10c. Telecoms Econet eased a marginal -0.95% to 62.40c as the group looks to diversify into insurance in a bid to help small scale farmers claim financial compensation in the event of excess or inadequate rainfall. Aico remained unchanged with buyers at 3.1c and sellers at 4.5c as the firm looks to raise \$50m from its 20% share disposal in Seedco.



#### Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
MASIMBA	Interim	0.12c	11.10.13	TBA

#### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13

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