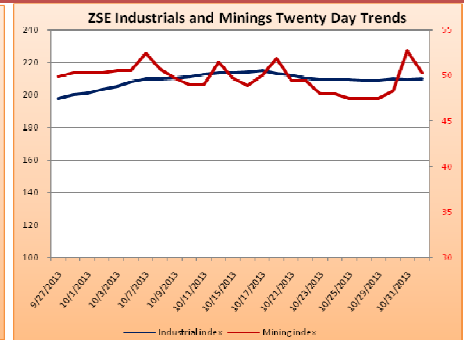
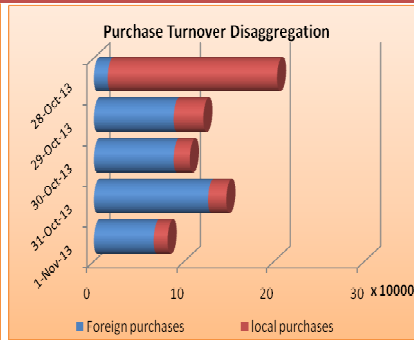
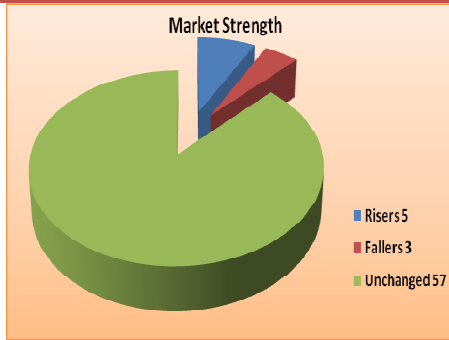




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

01-Oct-2013



	31-Oct-13	01-Oct-13	% Δ
ZSE Industrials	209.74	209.86	0.06
ZSE Mining	52.68	50.29	4.54
Volume Traded (mn)	5.40	2.99	44.62
Value Traded (US\$ mn)	1.47	0.83	43.50
Market Cap (US\$ mn)	5,774.03	5,774.03	0.00
Foreign Purchases (US\$ mn)	1.262	0.661	47.63
Foreign Sales (US\$ mn)	0.907	0.617	31.93
Number of Trades	80	80	53.85

ZSE rebounds in month opening gains...

The mainstream Industrial Index continued trading sideways subsequently reversing yesterday's losses to close at 209.86% a gain of 0.06%. The month opening gain comes after the losses accumulated in the previous month of -4.4%. The minings, whose fluctuations have reached fever heights, dithered 4.5% to 50.29pts as it continues to seek direction. Nickel producer Bindura lost 2.5% to 1.95c while Rio Zim traded unchanged at previous level of 30c though this was lower than the 35c bid registered yesterday. The marginal industrial's surge was inspired by gains in Econet and Delta of 0.99% and 0.73% to 61.1c and 136c as demand reemerges among the top cap stocks. The telecoms giant continues to seek growth through innovative technology inspired products.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

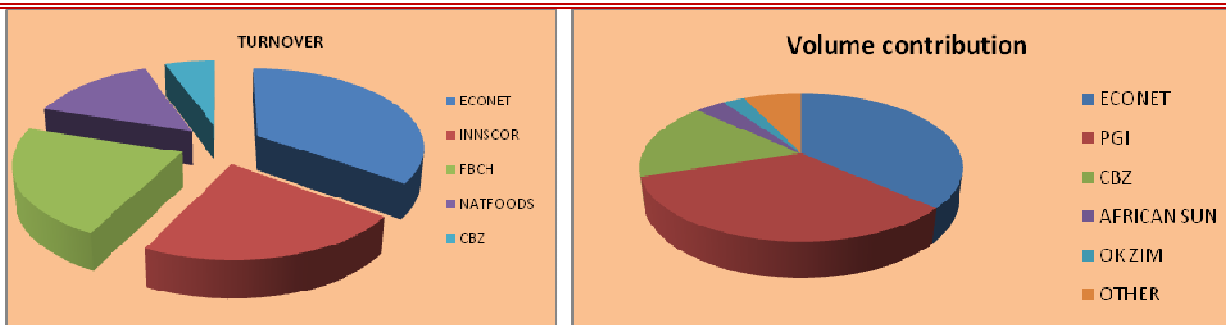
	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	6.17	10.18	105.67
2	AICO	4.20	2.44	53.33
3	ECONET	61.10	0.99	35.78
4	DELTA	136.00	0.73	36.00
5	AFRICAN SUN	2.82	0.36	213.33

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BAT	1150.00	4.09	219.44
2	BINDURA	1.95	2.50	83.75
3	LAFARGE	115.00	0.43	64.29
4				
5				

Of the 20 active counters in today's session 5 traded in the green while 3 receded. Masimba was the top riser adding 10% to 6.17c. Aico recovered 2.4% to 4.2c after its subsidiary Seedco's shareholders approved a \$60m deal which will see French based international seed developer Vilmorin & Cie acquire a 25% equity. African sun sustained its bull run closing at 2.82c on a gain of 0.36% a week after trades that saw Brainswork buy into the hotelier as the group close on changes in the group shareholdings. Innscor and OK were stable at 83c and 26c respectively ahead of the former's AGM at which shareholders will deliberate on a proposed share buyback.

Value of trades subsided 44% to \$0.83m on an equally subdued volume of 1.26m shares which is 45% worse off yesterday's level. Econet was the most traded stock contributing 81%. Foreign inflows were 48% lower at \$0.66m compared to the previous session while outflows contracted 32% to \$0.61.



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
MASIMBA	Interim	0.12c	11.10.13	TBA
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
MASIMBA		0.12c	11.10.13	13.11.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 Dec 2013
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct -10:00 AM
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00AM
DELTA	INTERIMS	TBA	14 NOV
NATFOODS	AGM	GLORIA HSE, 10 STIRLING ROAD	12 NOV -8.30 AM
COLCOM	AGM	1 COVENTRY ROAD, WORKINGTON	15 NOV -9.00 AM
BORDER TIMBERS	AGM	TANGANYIKA HSE, 4 TH FLOOR	20 NOV-9.00 AM
RADAR	AGM	TANGANYIKA HSE, 6 TH FLOOR	20 NOV-2.00 PM
MEIKLES	EGM	STEWARD ROOM, MEIKLES HOTEL	27 NOV-9.00AM
INNSCOR	AGM		

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